Buffy

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Buffy is an editorial bots generator, a service to provide a bot helping scientific journals manage submission reviews.

Buffy is a configurable Ruby application that –once deployed as a web service listening to incoming GitHub webhooks–provides a bot that interacts during the peer-review process with editors, reviewers and authors to help them perform actions on the review, the software being reviewed and its corresponding paper, automating common editorial tasks like those needed by the Journal of Open Source Software, rOpenSci or Scipy.

Buffy is an Open Source project, the code is hosted at GitHub and released under a MIT license.

GETTING STARTED 1

2 GETTING STARTED

CHAPTER

ONE

INSTALLATION

Buffy works listening to events received from GitHub and deciding if/how to reply by passing the received payload to different Responders. You can fork Buffy and configure the responders you want to use for any specific repository. There is no need for the Buffy fork to be located in the same GitHub user/organization as the repo where it will be used. To have Buffy ready and listening to events you can install it locally or deploy it to a server or service platform. You'll need the following components:

- A GitHub user to use as the bot with admin permissions on the target repo (usually a member of the organization owning the repo).
- An instance of Buffy running
- A webhook configured in the GitHub repo's settings to send events to Buffy

1.1 Create the bot GitHub user

This will be the user responding to commands in the reviews repo.

1. Sign up at GitHub and create the bot user:



Join GitHub

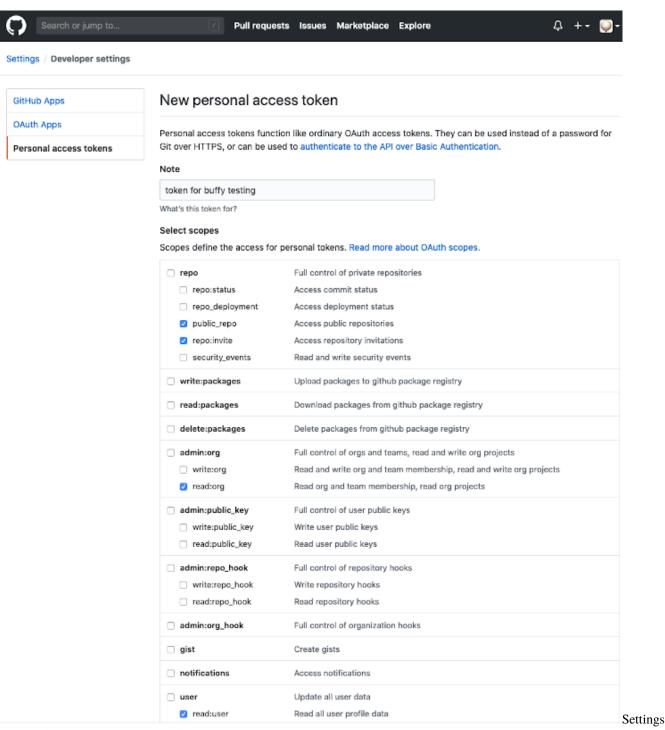
Create your account



Fmail preferences
GitHub's

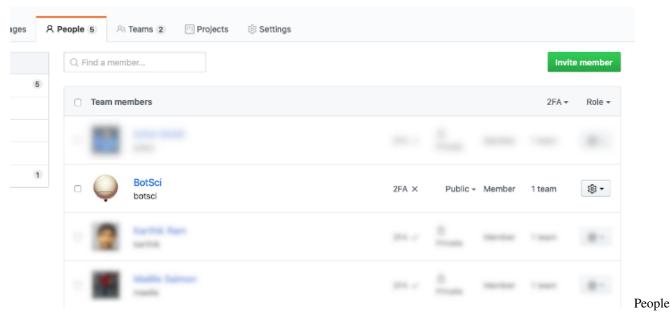
signup page

2. Go to Settings >> Developer settings >> Personal access tokens and create a new token with these scopes: public_repo, repo:invite, read:org, read:user and, if using the approval responder, admin:org (as the app will create teams and invite members to the ropensci organization). Save that token, it will be your BUFFY_GH_ACCESS_TOKEN.



>> Developer settings >> Personal access tokens

3. Give the bot admin permissions: add it as member of the organization owning the repo where the reviews will take place:



at GitHub Organization

1.2 Deploy Buffy

1.2.1 Server requirements

Some applications and services must be available to use by Buffy:

- Redis: To process background jobs Buffy needs redis installed.
- Gitinspector: The Respository Checks Responder performs a statistical analysis using it.
- cloc: The Respository Checks Responder can analyze source code, to run this check cloc is used.

1.2.2 Deployment

We will use here Heroku as an example service to deploy Buffy but you can use any other server or platform.

- 1. Create a new app in heroku linked to the url of your fork of Buffy. Automatically Heroku will use the heroku/ruby buildpack.
 - To process background jobs Buffy needs redis installed, several add-ons providing it are available: Heroku Redis, RedisGreen, Redis To Go, etc.
 - To install the cloc dependency there's a buildpack for Heroku available here.
 - Gitinspector can be installed using npm. To do so in Heroku, the heroku/nodejs buildpack can be added.
- **2.** In the app settings add the following Config Vars:

```
BUFFY_BOT_GH_USER: <the_github_username_of_the_bot>
BUFFY_GH_ACCESS_TOKEN: <the_access_token_for_the_bot_created_in_the_previous_step>
BUFFY_GH_SECRET_TOKEN: <a_random_string>
RACK_ENV: production
```

- **2b.** You can set the Ruby version to install using the CUSTOM_RUBY_VERSION env var. Unless you need any other specific version, please add also a Config Var named CUSTOM_RUBY_VERSION with the value of the latest version listed in the Buffy tested Ruby versions.
- **3.** You can set Heroku to automatically redeploy when new commits are added. You can also add heroku as a git remote and deploy manually using

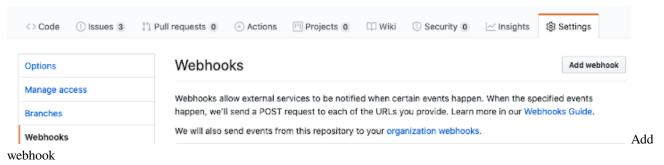
```
$ git push heroku main
```

There are detailed instructions in the Deploy section of your Heroku app.

4. You should now have a public URL with Buffy running. You can test that pointing your browser to /status, like for example: https://your-new-buffy-deploy.herokuapp.com/status It should return a simple *up and running* message.

1.3 Configure a webhook to send events from GitHub to Buffy

1. Go to the settings page of the repository where you want to use buffy. Add a new webhook.

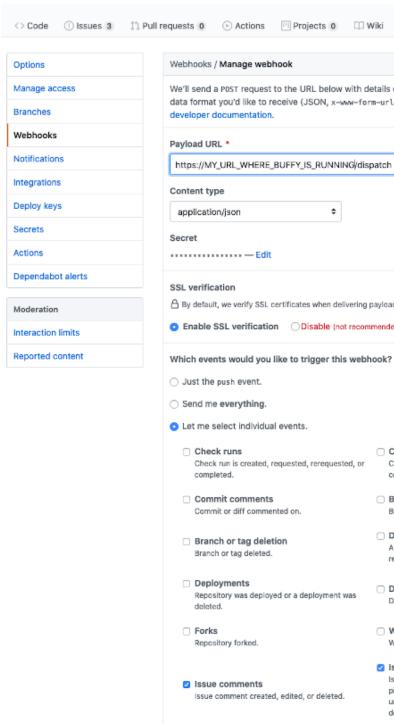


2. Configure the new webhook with:

Payload URL: /dispatch path at your public buffy url

Content type: application/json

Secret: The BUFFY_GH_SECRET_TOKEN you configured in the previous step



Select individual events to trigger: **issue comments** and **issues** webbook

If everything went well you should have now your bot responding on the reviews issues. Try @botname help for example.

CHAPTER

TWO

CONFIGURATION

Buffy is configured using a simple YAML file containing all the settings needed. The settings file is located in the /config dir and is named settings-<environment>.yml, where <environment> is the name of the environment Buffy is running in, usually set via the *RACK_ENV* env var. So for a Buffy instance running in production mode, the configuration file will be /config/settings-production.yml

A sample settings file will look similar to this:

```
buffy:
  env:
   bot_github_user: <%= ENV['BUFFY_BOT_GH_USER'] %>
    gh_access_token: <%= ENV['BUFFY_GH_ACCESS_TOKEN'] %>
    gh_secret_token: <%= ENV['BUFFY_GH_SECRET_TOKEN'] %>
  teams:
    editors: 3824115
    eics: myorg/editor-in-chief-team
  responders:
   help:
   hello:
      hidden: true
   assign_editor:
      only: editors
   remove_editor:
      only: editors
      no_editor_text: "TBD"
   list_of_values:
      - reviewers:
          only: editors
            role_assigned: editor
            reject_msg: "Can't assign reviewer because there is no editor assigned for_
→this submission yet"
          sample_value: "@username"
          add_as_assignee: true
   invite:
      only: eics
   set_value:
      - version:
          only: editors
          sample_value: "v1.0.0"
      archive:
          only: editors
```

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```
sample_value: "10.21105/joss.12345"
welcome:
```

2.1 File Structure

The structure of the settings file starts with a single root node called buffy. It contains three main parts:

- The env node
- The teams node
- The responders node

A detailed description of all of them:

2.2 Env: General configuration settings

```
env:
  bot_github_user: <%= ENV['BUFFY_BOT_GH_USER'] %>
  gh_access_token: <%= ENV['BUFFY_GH_ACCESS_TOKEN'] %>
  gh_secret_token: <%= ENV['BUFFY_GH_SECRET_TOKEN'] %>
  templates_path: ".templates"
```

The *env* section is used to declare general key/value settings. For security reasons is a good practice to load the secret values from your environment instead of hardcoding them in the code.

2.3 Teams

```
teams:
    editors: 3824117
    eics: myorg/editor-in-chief-team
    reviewers: 45363564
    collaborators:
        - user33
        - user42
```

The optional teams node includes entries to reference GitHub teams, used later to grant access to responders only to users belonging to specific teams. The teams referred here must be **visible** teams of the organization owner of the repositories where the reviews will take place. Multiple entries can be added to the teams node. All entries follow this simple format:

2.4 Responders

```
responders:
help:
hello:
hidden: true
assign_reviewers:
only: editors
```

The responders node lists all the responders that will be available. The key for each entry is the name of the responder and nested under it the configuration options for that responder are declared.

2.4.1 Common options

All the responders share some options available to all of them. They can also have their own particular configurable parameters (see *docs for each responder*). The common parameters are:

Usage:

```
...
secret_responder:
hidden: true
...
```

Usage:

```
public_responder:
   available_for_one_team_responder:
    only: editors
   available_for_two_teams_responder:
    only:
        - editors
        - reviewers
```

Usage:

```
public_responder:
    restricted_responder:
    only: editors
    authorized_roles_in_issue:
    - author-handle
    - reviewers-list
```

(restricted_responder can only be called by members of the editors team and by users listed in the issue in the author-handle and reviewers-list HTML-marked fields)

-String> Responder will run only if there is a not empty value for this in the issue (marked with HTML comments).

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value matches

<Hash> Responder will run only if the param values (marked with HTML comments) in the body of the issue matches the ones specified here.

role_assigned

<String> Responder will be run only if there is a username assigned for the specified value.

labels

<a>Array> Responder will be run only if the issue is labeled with all the labels listed here.

reject_msg

<String> Optional. The response to send as comment if the conditions are not met

Usage:

```
# This responder should be invoked only if there's an editor assigned
# otherwise will reply with a custom "no editor assigned yet" message
assign_reviewer:
 if:
   role_assigned: editor
    reject_msg: I can not do that because there is no editor assigned yet
# This responder will run only if issue title includes '[PRE-REVIEW]' and if
# there is a value for repo-url, ie: <!--repo-url-->whatever<!--end-repo-url-->
start review:
 if:
    title: "^\\[PRE-REVIEW\\]"
   value_exists: repo-url
# This responder will run only if the value for submission_type in the body of
# the issue matches 'astro', ie: <!--submission_type-->astro<!--end-submission_type-->
start_review:
 if:
    value_matches:
      submission_type: astro
# This responder will run only if issue title includes '[REVIEW]' and
# the issue is labeled as 'accepted
start_review:
 if:
   title: "^\\[REVIEW\\]"

    accepted
```

Usage:

```
custom_responder:
   description: "This responder do something"
...
```

Usage:

```
...
custom_responder:
example_invocation: "@botname run performance checks (please run this only on_
```

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```
→mondays)"
```

A complete example:

```
# Two responders are configured here:
# The assign_reviewers responder will respond only when triggered by a user that is
# member of any of the editors or editors-in-chief teams. It will also respond only
# in issues with the text "[REVIEW]" in its title and that have a not empty value
# in its body marked with HTML comments: <!--editor-->@EDITOR_HANDLE<!--end-editor-->
# Once invoked. it will label the issue with the 'reviewers-assigned' label.
# The hello responder is configured as hidden, so when calling the help responder the
# description and usage example of the hello responder won't be listed in the response.
responders:
 assign_reviewers:
    only:
      - editors
      - editors-in-chief
   if:
      title: "^\\[REVIEW\\]"
     role_assigned: editor
    add_labels:
      - reviewers-assigned
   description: "Use this command to assign a reviewers once the editor is assigned"
 hello:
   hidden: true
```

Several responders also allow adding or removing labels.

2.4.2 Multiple instances of the same responder

Sometimes you want to use a responder more than once, with different parameters. In that case under the name of the responder you can declare an array of instances, and the key for each instance will be passed to the responder as the name parameter.

Example:

The set_value responder uses a name param to change the value to a variable. If declared in the settings file like this:

```
responders:
set_value:
name: version
```

It could be invoked with @botname set 1.0 as version.

If you want to use the same responder to change version but also to allow editors to change url you would declare multiple instances in the settings file like this:

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```
responders:
    set_value:
    - version:
    - url:
        only: editors
```

Now @botname set 1.0 as version is a public command and @botname set abcd.efg as url is a command available to editors.

CHAPTER

THREE

AVAILABLE RESPONDERS

Buffy listens to events in the target repo using responders. Every responder is a subclass of the Responder class. Each responder have a define_listening method where the action and/or regex the responder is listening to are defined. The actions a responder takes if called are defined in the process_message method.

Buffy includes a list of Responders that can be used by configuring them in the YAML settings file.

3.1 Help

The help responder provides a customizable command to list all the available actions. It only lists options available to the user triggering the responder and only responders not marked as hidden.

3.1.1 Listens to

```
@botname help
```

help is the default command, but it is customizable via params.

3.1.2 Settings key

help

3.1.3 Params

help_command

Optional. The command triggering this responder. Default value is help.

3.1.4 Examples

Simplest use case:

```
responders:
help:
```

Custom command:

```
responders:
help:
help_command: commands
```

Now it will reply to @botname commands.

3.1.5 In action



karthik commented on May 15

@botsci help



botsci commented on May 15

Hello @karthik, here are the things you can ask me to do:

```
# List all available commands
@botsci help

# Say hi!
Hello @botsci

# You are welcome
Thanks @botsci!

# Assign a user as the reviewer N of this submission (where N=1,2...)
@botsci assign @username as reviewer 2

# Remove the user assigned as reviewer N of this submission (where N=1,2...)
@botsci remove reviewer 2

# Assign a user as the editor of this submission
@botsci assign @username as editor

# Remove the editor assigned to this submission
@botsci remove editor
```

3.2 Hello

A simple responder to reply to user greetings.

3.2.1 Listens to

```
Hi @botname
```

```
Hello @botname
```

3.2.2 Settings key

hello

3.2.3 Examples

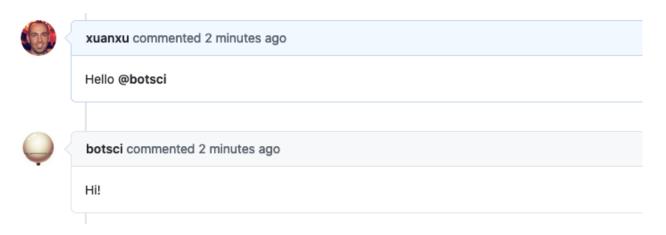
Simplest use case:

```
responders:
hello:
```

Hidden from public commands list

```
responders:
hello:
hidden: true
```

3.2.4 In action



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3.3 Basic command

This responder defines a custom command and replies with text messages, optionally using a template. Allows labeling.

3.3.1 Listens to

@botname <command>

For example, if you configure the command to be *list editors*, it would respond to:

@botname list editors

3.3.2 Settings key

basic_command

3.3.3 Params

command

The command this responder will listen to.

description

Optional String to show when the help command is invoked.

example_invocation

Optional String to show as an example of the command being used when the help command is invoked.

message

Optional A text message to use as reply.

messages

Optional <Array> A list of text messages to respond with.

template_file

Optional A template file to use to build the response message.

data_from_issue

<a>rray> An optional list of values that will be extracted from the issue's body and used to fill the template.

external_call

Optional Configuration for a external service call. All available subparams are described in the external_service docs.

3.3.4 Examples

Simplest use case:

Reply with a preconfigured text

```
responders:
   basic_command:
     command: issue complaint
     message: "Please send an email to reports@open.journal"
```

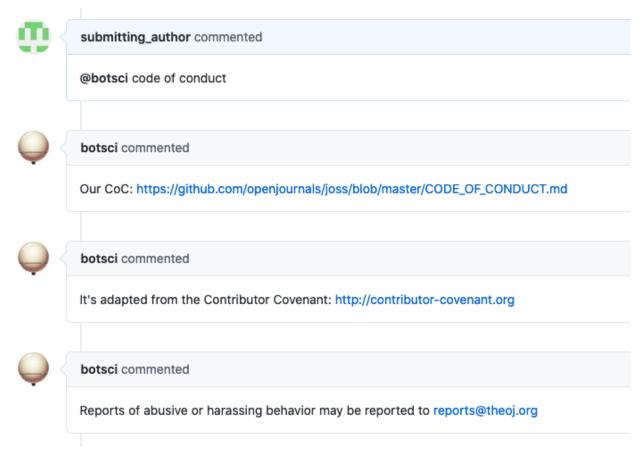
Multiple instances of the responder, multiple replies, using a template to respond:

```
responders:
   basic_command:
      - code_of_conduct:
         command: code of conduct
         description: Show our community Code of Conduct and Guidelines
         messages:
           - "Our CoC: https://github.com/openjournals/joss/blob/master/CODE_OF_CONDUCT.
⊶md"
           - "It's adapted from the Contributor Covenant: http://contributor-covenant.
org"
           - "Reports of abusive or harassing behavior may be reported to reports@theoj.
org"
      - editor list:
         command: list editors
         description: List all current topic editors
         template_file: editors.md
```

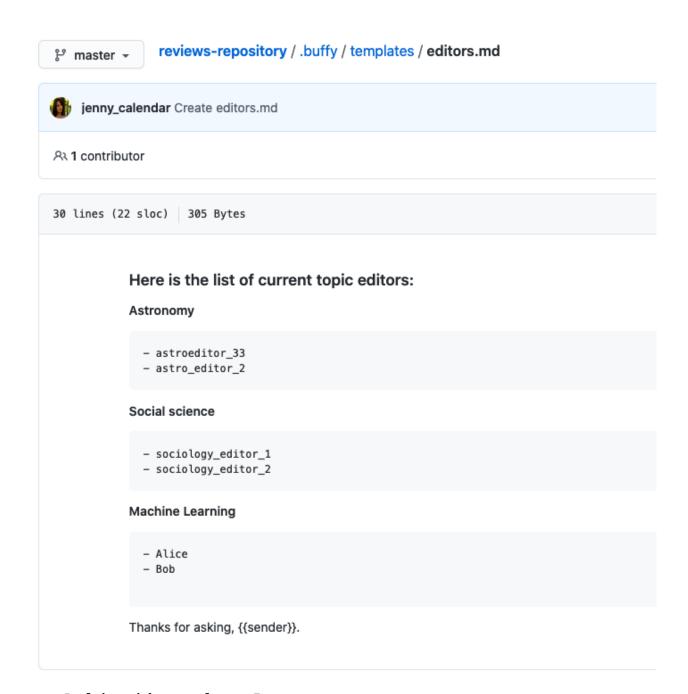
3.3.5 In action

• Multiple responses:

3.3. Basic command

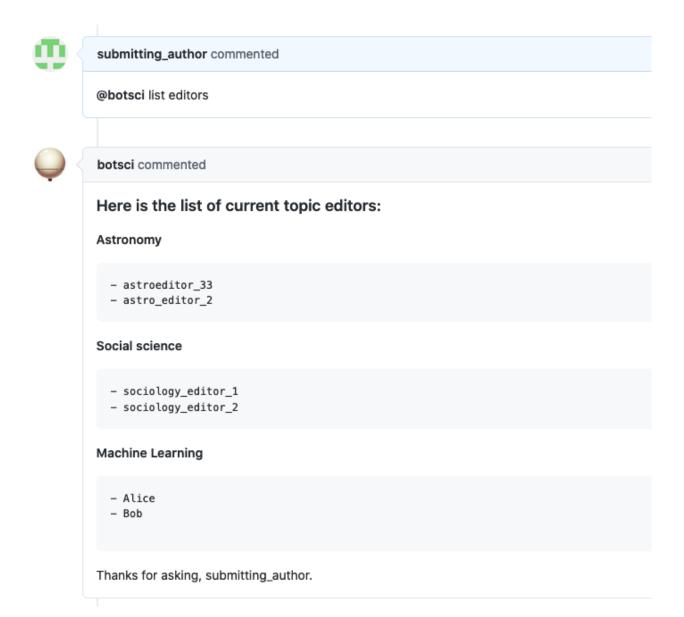


• Replying with a template - The template file:



• Replying with a template - In use:

3.3. Basic command 21



3.4 Assign editor

Use this responder to update the value of the editor in the body of the issue. Allows *labeling*.

3.4.1 Listens to

```
@botname assign @username as editor
```

3.4.2 Requirements

The body of the issue should have the editor placeholder marked with HTML comments.

```
<!--editor--> <!--end-editor-->
```

3.4.3 Settings key

assign_editor

3.4.4 Params

```
add_as_assignee
```

<Boolean> If true, the editor user will be added as assignee to the issue. Default value is true.

add_as_collaborator

<Boolean> If true, the editor user will be added as collaborator to the repo. Default value is false.

external_call

Optional Configuration for a external service call. All available subparams are described in the external_service docs.

3.4.5 Examples

Simplest use case:

```
responders:
assign_editor:
...
```

Restricted to editors:

```
teams:
   editors: 1111111
...
   responders:
    assign_editor:
    only: editors
...
```

Restrict access to editors and add user as assignee and collaborator:

3.4. Assign editor

```
responders:
    assign_editor:
    only: editors
    add_as_collaborator: true
```

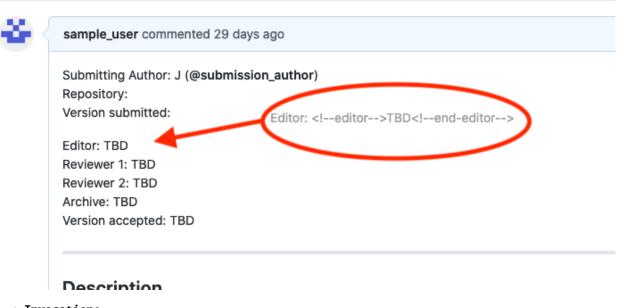
3.4.6 In action

• Initial state:

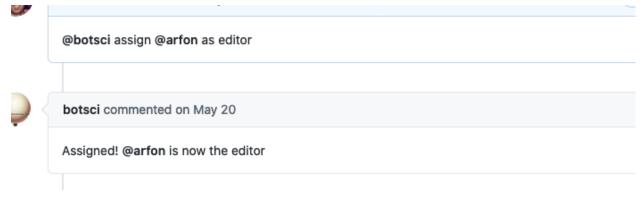
Software submission #3



sample_user opened this issue 29 days ago



• Invocation:



• Final state:

Software submission #3



sample_user opened this issue 29 days ago



sample_user commented 29 days ago • edited by botsci -

Submitting Author: J (@submission_author)

Repository:

Version submitted:

Editor: @arfon Reviewer 1: TBD Reviewer 2: TBD Archive: TBD

Version accepted: TBD

Description

3.5 Remove editor

This responder removes the assigned editor from the body of the issue (the one that can be assigned using the Assign Editor responder). The user will also be removed from the issue's assignees. Allows *labeling*.

3.5.1 Listens to

@botname remove editor

3.5.2 Requirements

In the body of the issue the editor should be enclosed in HTML comments.

```
...
<!--editor--> @sarah_m_g <!--end-editor-->
...
```

3.5. Remove editor 25

3.5.3 Settings key

 ${\tt remove_editor}$

3.5.4 Params

no_editor_text

The text that will go in the editor place to state there's no one assigned. The default value is **Pending**.

3.5.5 Examples

Simplest use case:

```
responders:
remove_editor:
```

Action restricted to editors:

```
teams:
    editors: 1111111
...
    responders:
    remove_editor:
    only: editors
...
```

Restrict access to editors, use custom text when there's not editor:

```
responders:
   remove_editor:
   only: editors
   no_editor_text: To be decided
...
```

3.5.6 In action

• Initial state:

Software submission #2



submitting_author opened this issue · 53 comments

Editor: <!--editor-->@journal_editor<!--end-editor-



submitting user opened this issue .

Submitting Author:

Repository:

Version submitted:

Editor: @journal_editor

Reviewer 1: TBD Reviewer 2: TBD Archive: TBD

Version accepted: v1.0.2

Description

• Invocation:



arfon commented

@botsci remove editor



botsci commented

Editor removed!

• Final state:

Software submission #2



submitting_author opened this issue \cdot 53 comments



submitting user opened this issue • edited by botsci

Submitting Author:

Repository:

Version submitted:

Editor: To be decided Reviewer 1: TBD Reviewer 2: TBD Archive: TBD

Version accepted: v1.0.2

3.5. Remove editor 27

3.6 Reviewers list

This responder adds/removes usernames to/from the list of reviewers in the body of the issue. Allows *labeling*.

3.6.1 Listens to

@botname add <username> as reviewer

@botname add <username> to reviewers

@botname remove <username> from reviewers

3.6.2 Requirements

The body of the issue should have the target field placeholder marked with HTML comments.

<!--reviewers-list--> <!--end-reviewers-list-->

3.6.3 Settings key

reviewers_list

3.6.4 Params

sample_value

<*String*> An optional sample value string for the target field. It is used for documentation purposes when the *Help responder* lists all available responders. Default value is @username.

no_reviewers_text

The text that will go in the reviewers list place to state there are no reviewers assigned yet. The default value is **Pending**.

add_as_assignee

<Boolean> Optional. If true, when adding a new reviewer will be added as assignee to the issue.
Default value is false.

add as collaborator

<Boolean> Optional. If true, when adding a new reviewer will be added as collaborator to the repo. Default value is false.

3.6.5 Examples

Simplest case:

```
responders:
   reviewers_list:
...
```

With different options:

```
responders:
   reviewers_list:
    only: editors
    sample_value: "@reviewer-login"
    add_as_assignee: true
...
```

3.6.6 In action

• Initial state:

Reviewers: @reviewer33

• Adding a reviewer:



editor commented

@botsci add @reviewer42 to reviewers



botsci commented

@reviewer42 added to the reviewers list!

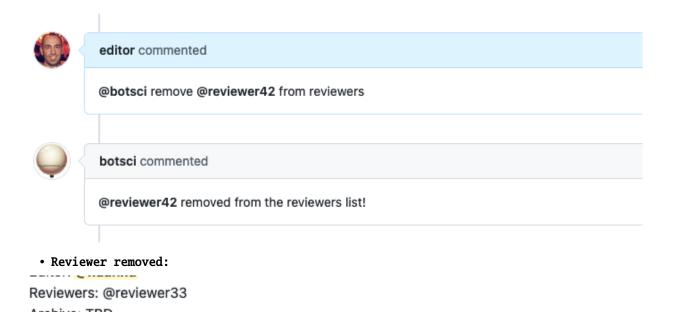
• Reviewer added:

Reviewers: @reviewer33, @reviewer42

Archive TRD

• Removing a reviewer:

3.6. Reviewers list



3.7 Invite

This responder creates a repo invitation for a user to be added as collaborator so they have the needed permissions to edit comments. Use this responder to send an invitation to a user to collaborate in the review.

3.7.1 Listens to

```
@botname invite @username
```

3.7.2 Settings key

invite

3.7.3 Examples

Simplest use case:

```
responders:
invite:
```

Action restricted to users in the editors team:

```
teams:
  editors: 1111111
...
responders:
```

(continues on next page)

(continued from previous page)

```
invite:
   only: editors
...
```

3.7.4 In action



3.8 Set value

This responder can be used to update the value of any field in the body of the issue. Allows *labeling*.

3.8.1 Listens to

```
@botname set <value> as <name>
```

For example, if you configure this responder to change the value of the version, it would respond to:

```
@botname set v1.0.3 as version
```

3.8.2 Requirements

The body of the issue should have the target field placeholder marked with HTML comments.

```
<!--<name>--> <!--end-<name>-->
```

Following the previous example if the name of the field is *version*:

```
<!--version--> <!--end-version-->
```

3.8. Set value 31

3.8.3 Settings key

set_value

3.8.4 Params

name

Required. The name of the target field in the body of the issue. It can be set using the name: keyword, or via the name of each instance if there are several instances of this responder specified in the settings file.

if_missing

Optional Strategy when value placeholders are not defined in the body of the issue. Valid options: *append* (will add the value at the end of the issue body), *prepend* (will add the value at the beginning of the issue body), *error* (will reply a not-found message). If this param is not present nothing will be done if value placeholder is not found.

aliased as

Optional. The name of the value to be used in the command, in case it is different from the target field placeholder marked with HTML comments.

heading

if the value placeholder is missing and the *if_missing* strategy is set to append or prepend, when adding the value it will include this text as heading instead of just the value name.

sample_value

A sample value string for the target field. It is used for documentation purposes when the *Help responder* lists all available responders. Default value is **xxxxx**.

template_file

Optional A template file to use to build the response message (name and value are passed to it).

external call

Optional Configuration for a external service call. All available subparams are described in the external_service docs.

3.8.5 Examples

Simplest use case:

```
responders:
set_value:
name: version
sample_value: v1.0.1
```

Multiple instances of the responder, some of them restricted to editors:

```
responders:
    set_value:
    - version:
        only: editors
        sample_value: "v1.0.0"
```

(continues on next page)

(continued from previous page)

```
- archive:
    only: editors
    sample_value: "10.21105/joss.12345"
    if_missing: prepend
    heading: "Archive DOI"
- repository:
    sample_value: "github.com/openjournals/buffy"
...
```

3.8.6 In action

• Initial state:



submitting_author opened this issue · 53 comments



submitting user opened this issue

Submitting Author:

Repository:

Version submitted:

Editor: To be decided Reviewer 1: TBD Reviewer 2: TBD Archive: TBD

Version accepted: TBD

Version accepted: <!--version--> TBD <!--end-version-->

• Invocation:



xuanxu commented

@botsci set v1.0.2 as version



botsci commented

Done! version is now v1.0.2

• Final state:

3.8. Set value 33



 $\textbf{submitting_author} \ \text{opened this issue} \cdot 53 \ \text{comments}$



submitting user opened this issue • edited by botsci

Submitting Author: Repository: Version submitted:

Editor: To be decided Reviewer 1: TBD Reviewer 2: TBD Archive: TBD

Version accepted: v1.0.2

3.9 List of values

This responder adds values to/removes values from a list in the body of the issue. Allows *labeling*.

3.9.1 Listens to

```
@botname add <value> to <list-name>
```

```
@botname remove <value> from <list-name>
```

For example, if you configure this responder to add/remove values for the authors list, it would respond to:

@botname add @username to authors

3.9.2 Requirements

The body of the issue should have the target field placeholder marked with HTML comments.

```
<!--<li>tname>-list--> <!--end-<listname>-list-->
```

Following the previous example if the name of the field is *authors*:

```
<!--authors-list--> <!--end-authors-list-->
```

3.9.3 Settings key

list_of_values

3.9.4 Params

name

Required. The name of the list. It can be set using the name: keyword, or via the name of each instance if there are several instances of this responder specified in the settings file.

sample_value

An optional sample value string for the target field. It is used for documentation purposes when the *Help responder* lists all available responders. Default value is **xxxxx**.

add_as_assignee

<Boolean> Optional. If true and the value is a user name, it will be added as assignee to the issue. Default value is false.

add as collaborator

< Boolean > Optional. If true and the value is a user name, it will be added as collaborator to the repo. Default value is **false**.

3.9.5 Examples

Simple case: A single list

```
responders:
list_of_values:
name: authors
```

Several lists with different options:

```
responders:
    list_of_values:
        - versions:
            sample_value: "v1.0.2"
            - authors
                 only: editors
                 sample_value: "@username"
                 add_as_collaborator: true
```

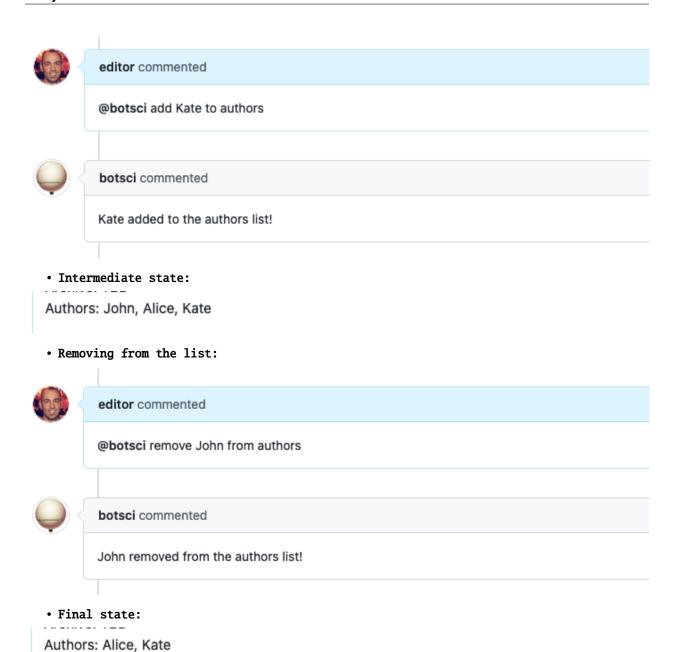
3.9.6 In action

• Initial state:

```
Authors: John, Alice
```

• Adding to the list:

3.9. List of values 35



3.10 List team members

This responder replies with a list of members from a GitHub team

3.10.1 Listens to

```
@botname <command>
```

For example, if you configure the command to be *list editors*, it would respond to:

```
@botname list editors
```

3.10.2 Settings key

list_team_members

3.10.3 Params

command

The command this responder will listen to.

team id

The id of the GitHub team to be listed.

heading

Optional Heading for the replied list.

description

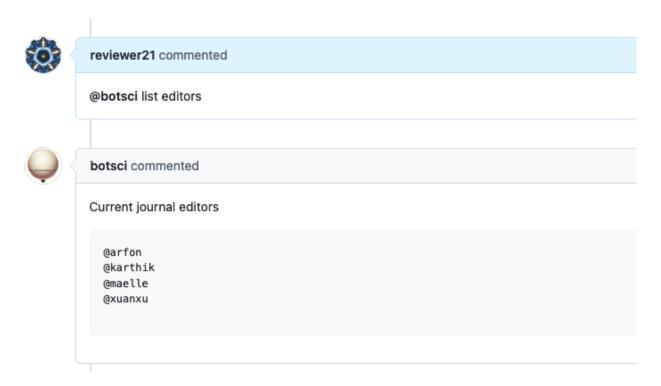
Optional String to show when the help command is invoked.

3.10.4 Examples

List editors team members with custom heading

```
responders:
    list_team_members:
    command: list editors
    team_id: 3824115
    heading: Current journal editors
...
```

3.10.5 In action



3.11 Add/Remove assignee

This responder adds and removes users to the assignees list of the issue. Allows *labeling*.

3.11.1 Listens to

@botname add assignee: @username
@botname remove assignee: @username

3.11.2 Requirements

Only users that are collaborators in the target issue can be added as assignees. Otherwise the responder will reply with a *not enough permissions* message.

3.11.3 Settings key

add_remove_assignee

3.11.4 Examples

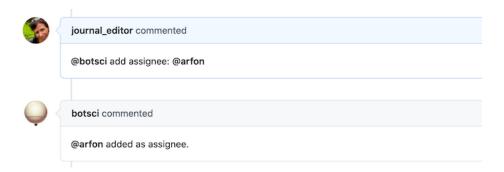
Simplest use case:

```
responders:
add_remove_assignee:
```

Hidden from commands list and restricted to editors:

```
responders:
add_remove_assignee:
only: editors
hidden: true
```

3.11.5 In action



3.12 Reviewer checklist comment

This responder adds a reviewer checklist editing the comment triggering the responder if the author of the comment is a reviewer. This way of adding checklists (instead of adding them to the body of the issue) does not require the reviewers to be collaborator of the repository, as they will be able to edit their own comments to update the progress of the checklist.

3.12.1 Listens to

@botname generate my checklist

3.12.2 Requirements

The checklist is read from a template file that should be available in the repository.

3.12.3 Settings key

reviewer_checklist_comment

3.12.4 Params

template_file

Required. The name of the template file to edit the comment with.

data_from_issue

<a>Array> An optional list of values that will be extracted from the issue's body and used to fill the template.

command

Optional. The command triggering this responder. Default is generate my checklist

3.12.5 Examples

Simplest use case:

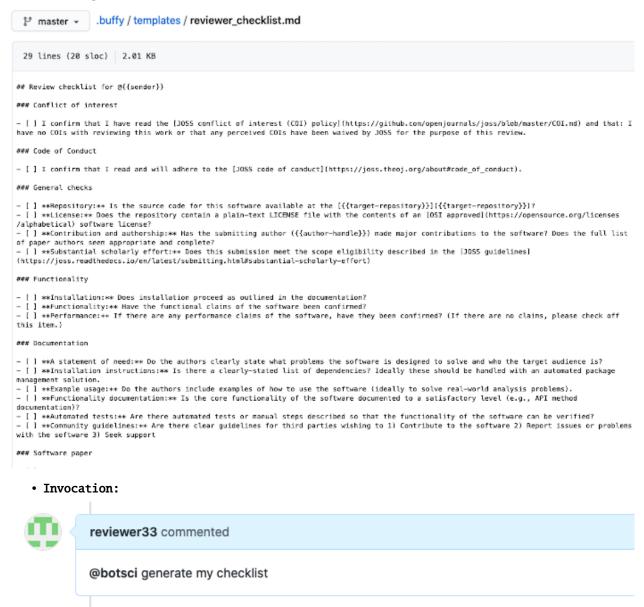
```
responders:
   add_remove_checklist:
    template_file: reviewer_checklist.md
...
```

Using info from the body to fill in the template. Custom command:

```
responders:
   add_remove_checklist:
    command: create reviewer checklist
    template_file: reviewer_checklist.md
   data_from_issue:
        - target-repository
        - author-handle
```

3.12.6 In action

• The template:



• Comment edited by the bot:



reviewer33 commented • edited by botsci 🕶



Review checklist for @reviewer33					
Conflict of interest					
□ I confirm that I have read the JOSS conflict of interest (COI) policy and that: I have no COI with reviewing this work or that any perceived COIs have been waived by JOSS for the purpose of this review.					
Code of Conduct					
☐ I confirm that I read and will adhere to the JOSS code of conduct.					
General checks					
□ Repository: Is the source code for this software available at the https://github.com/andr1976/HydDown?					
□ License: Does the repository contain a plain-text LICENSE file with the contents of an OSI approved software license?					
Contribution and authorship: Has the submitting author (@package-author) made major contributions to the software? Does the full list of paper authors seem appropriate and complete?					
Substantial scholarly effort: Does this submission meet the scope eligibility described in the JOSS guidelines					
Functionality					
☐ Installation: Does installation proceed as outlined in the documentation?					
☐ Functionality: Have the functional claims of the software been confirmed?					
☐ Performance: If there are any performance claims of the software, have they been confirmed? (If there are no claims, please check off this item.)					

3.13 Add/Remove checklist

This responder adds and removes checklists for reviewers at the end of the body of the issue. Allows *labeling*.

3.13.1 Listens to

```
@botname add checklist for @username
```

```
Obotname remove checklist for Ousername
```

3.13.2 Requirements

The checklist is read from a template file that should be available in the repository.

3.13.3 Settings key

add_remove_checklist

3.13.4 Params

template_file

Required. The name of the template file to append to the body.

data_from_issue

<*Array*> An optional list of values that will be extracted from the issue's body and used to fill the template.

3.13.5 Examples

Simplest use case:

```
responders:
   add_remove_checklist:
    template_file: reviewer_checklist.md
...
```

Using info from the body to fill in the template. Action restricted to editors:

```
responders:
   add_remove_checklist:
   only: editors
   template_file: reviewer_checklist.md
   data_from_issue:
   - target-repository
   - author-handle
```

3.13.6 In action

• The template:

P master - .buffy / templates / reviewer_checklist.md

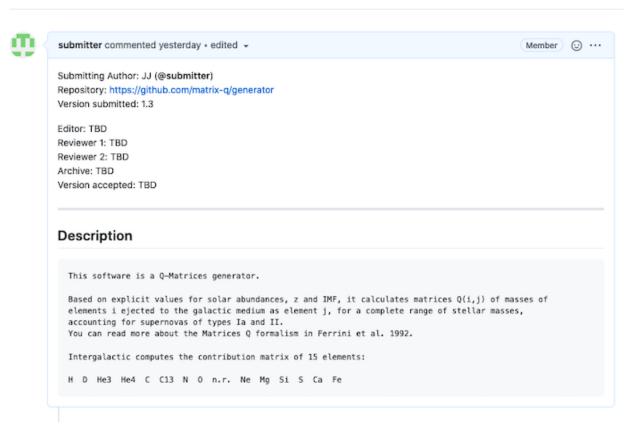
```
29 lines (20 sloc) | 2.01 KB
### Conflict of interest
  [ ] I confirm that I have no COIs with reviewing this work or that any perceived COIs have been waived by an
editor for the purpose of this review.
- [ ] I confirm that I read and will adhere to the code of conduct.
### General checks
- [ ] **Repository:** Is the source code for this software available at the [repo url]({{target-repository}})?
- [ ] **License:** Does the repository contain a plain-text LICENSE file with the contents of an [OSI approved](https://opensource.org/licenses/alphabetical) software license?
  [ ] **Contribution and authorship: ** Has the submitting author ({{author-handle}}) made major contributions
to the software?
- [ ] **Substantial scholarly effort: ** Does this submission meet the scope eligibility?
### Functionality
- [ ] **Installation: ** Does installation proceed as outlined in the documentation?
- [] **Functionality:** Have the functional claims of the software been confirmed?
- [] **Performance:** If there are any performance claims of the software, have they been confirmed? (If
there are no claims, please check off this item.)
- [ ] **A statement of need: ** Do the authors clearly state what problems the software is designed to solve
and who the target audience is?
    ] **Installation instructions:** Is there a clearly-stated list of dependencies? Ideally these should be
handled with an automated package management solution.

- [] **Example usage:** Do the authors include examples of how to use the software (ideally to solve real-
world analysis problems).
  [ ] **Functionality documentation: ** Is the core functionality of the software documented to a satisfactory
level (e.g., API method documentation)?
- [ ] **Automated tests:** Are there automated tests or manual steps described so that the functionality of
the software can be verified?
of the software 2) Report issues or problems with the software 3) Seek support
```

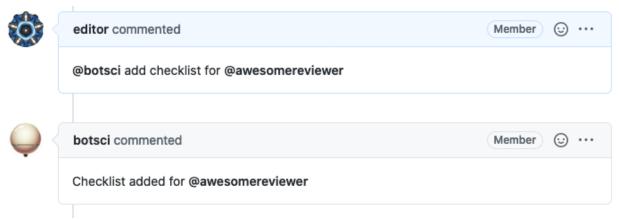
• Initial state:

Software review #7



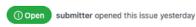


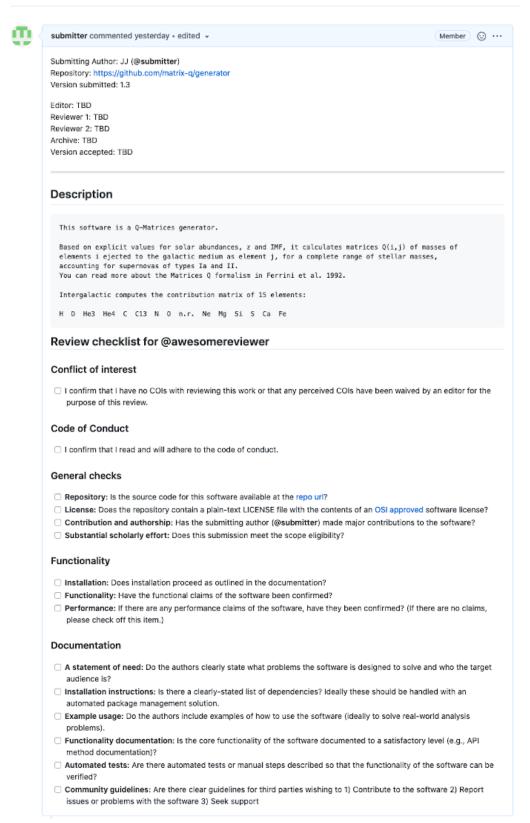
• Invocation:



• Final state:

Software review #7





3.14 Label command

This responder defines a custom command to add and/or remove labels to the issue when invoked.

3.14.1 Listens to

```
@botname <command>
```

For example, if you configure the command to be review successful, it would respond to:

```
@botname review successful
```

3.14.2 Settings key

label_command

3.14.3 Params

```
command
```

The command this responder will listen to.

add labels

<Array> A list of text labels to add to the issue.

remove_labels

<*Array>* A list of text labels to remove from the labels of the issue.

3.14.4 Examples

Simplest use case:

Just add a label.

```
responders:
label_command:
command: review successful
add_labels:
- recommend publication
```

Multiple instances of the responder, restricted to editors, adding and removing labels:

```
responders:
    label_command:
    - review_ok:
        only: editors
        command: review successful
        add_labels:
```

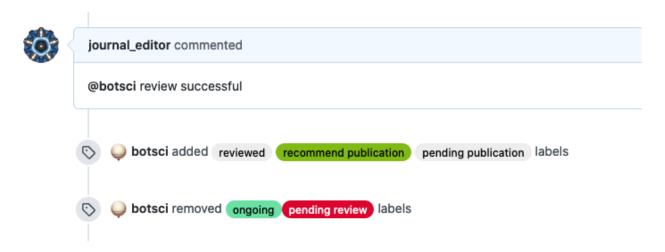
(continues on next page)

3.14. Label command 47

(continued from previous page)

```
- reviewed
- recommend publication
- pending publication
remove_labels:
- ongoing
- pending review
- review_nok:
only: editors
command: review failed
add_labels:
- recommend rejection
```

3.14.5 In action



3.15 Check references

This responder checks (asynchronously) the validity of the DOIs from a list of BibTeX entries (a paper's references file).

3.15.1 Listens to

```
@botname check references
```

A non-default branch can be specified to look for the paper's files in it:

```
@botname check references from branch <custom-branch-name>
```

3.15.2 Requirements

The target repository should include a paper.md or paper.tex file and its corresponding references file (paper.bib or paper.yml) with the BIbTeX entries.

The body of the issue should have the url of the repository with the paper's files marked with HTML comments.

```
<!--target-repository--> URL HERE <!--end-target-repository-->
```

3.15.3 Settings key

check_references

3.15.4 Params

url field

The optional name of the field marked with HTML comments where the URL of the repository with the paper is located. By default if this setting is not present, the value will be **target-repository**. Meaning Buffy will look for a string in the body of the issue between <!-target-repository-> and <!-end-target-repository-> HTML comments.

branch field

The optional name of the field marked with HTML comments where the name of the branch is located. Defaults to **branch** (so Buffy will look for <!-branch-> and <!-end-branch-> in the body of the issue). If the setting is not present or the branch field is not found in the body of the issue, the default branch of the git repo will be used.

3.15.5 Examples

Simplest case:

```
check_references:
```

Buffy will clone the git repository specified between <!--target-repository--> and <!
--end-target-repository--> marks and check the DOIs for all entries in the paper.bib file.

Example customizing fields:

```
check_references:
    url_field: software-location
    branch_field: branch-to-review
...
```

Buffy will clone the git repository specified between <!--software-location--> and <!--end-software-location--> marks, then checkout into the branch specified between <!--branch-to-review--> and <!--end-branch-to-review--> and then check the DOIs for all entries in the paper.bib file.

3.15. Check references 49

3.15.6 In action

• Issue body with the repository's URL:

Checking references #8

① Open

Journal opened this issue 2 days ago · 16 comments



• In use:



editor commented

@botsci check references



botsci commented

Reference check summary (note 'MISSING' DOIs are suggestions that need verification):

OK DOIs

- 10.1109/ANZIIS.1994.396988 is OK
- 10.1137/141000671 is OK
- 10.21105/joss.00602 is OK
- 10.18637/jss.v028.i05 is OK
- 10.5281/zenodo.3730565 is OK
- 10.15200/winn.153459.98975 is OK
- 10.5334/jors.151 is OK

MISSING DOIS

- None

INVALID DOIS

- None

• With non-default branch:

3.15. Check references 51



editor commented

@botsci check references from branch adding-latin-docs



botsci commented

Reference check summary (note 'MISSING' DOIs are suggestions that need verification):

OK DOIS

- 10.1109/ANZIIS.1994.396988 is OK
- 10.1137/141000671 is OK
- 10.21105/joss.00602 is OK
- 10.18637/jss.v028.i05 is OK
- 10.5281/zenodo.3730565 is OK
- 10.15200/winn.153459.98975 is OK
- 10.5334/jors.151 is OK

MISSING DOIS

- None

INVALID DOIS

- None

3.16 Repository checks

This responder performs (asynchronously) several checks on the target repository.

3.16.1 Listens to

@botname check repository

A non-default branch can be specified to run the checks on it:

@botname check repository from branch <custom-branch-name>

3.16.2 Requirements

The body of the issue should have the url of the repository marked with HTML comments.

```
<!--target-repository--> URL HERE <!--end-target-repository-->
```

3.16.3 Settings key

repo_checks

3.16.4 Params

checks

An optional list (Array) of checks to perform. If non present or empty all available checks will be run (see *available checks* for the values to use in the config file).

url field

The optional name of the field marked with HTML comments where the URL of the repository with the paper is located. By default if this setting is not present, the value will be **target-repository**. Meaning Buffy will look for a string in the body of the issue between **<!-target-repository->** and **<!-end-target-repository->** HTML comments.

branch field

The optional name of the field marked with HTML comments where the name of the branch is located. Defaults to **branch** (so Buffy will look for <!-branch-> and <!-end-branch-> in the body of the issue). If the setting is not present or the branch field is not found in the body of the issue, the default branch of the git repo will be used.

3.16.5 Available checks

The following values are valid for the :checks list:

- repo summary: This check performs an analysis of the source code and list authorship, contributions and file types information.
- languages: This will detect the languages used in the repository and tagged the issue with the top three used languages.
- wordcount: This will count the number of words in the paper file.
- license: This will look for an Open Source License in the target repo and reply an error message if no license
 is found.
- statement of need: This check will look for an *Statement of need* section in the paper content.

3.16.6 Examples

Simplest case:

```
repo_checks:
```

Buffy will clone the git repository specified between <!--target-repository--> and <!--end-target-repository--> HTML comments and run all available checks.

Run selected checks:

```
repo_checks:
checks:
- repo summary
- languages
```

Buffy will only run the repo summary and the languages checks.

3.16.7 In action



journal_reviewer commented

@botsci check repository



botsci commented

Software report:

github.com/AlDanial/cloc v 1.88 T=0.40 s (1114.3 files/s, 49181.4 lines/s)

Language	files	blank	comment	code
Ruby	117	1063	431	4752
JS0N	17	14	0	2165
ERB	46	275	1	1675
Markdown	20	720	0	1582
YAML	14	49	101	226
LESS	1	3	2	219
CSS	2	4	4	218
HTML	4	15	3	183
Python	1	43	90	45
SUM:	232	2056	632	10770

Statistical information for the repository '674cb9cbc5609aa1a154J64':

Author	Commits	Insertions	Deletions	% of changes
Arfon Smith	810	21729	4154	68.78
Daniel S. Katz	39	110	53	0.43
Elizabeth DuPre	12	329	80	1.09
Jed Brown	7	51	27	0.21
Juanjo Bazán	57	1975	1715	9.81
Karthik Ram	6	21	18	0.10
Kyle Niemeyer	17	158	12	0.45
Lorena A. Barba	12	127	45	0.46
dependabot[bot]	8	13	13	0.07



3.17 Thanks

This responder replies when a user thanks the bot.

3.17.1 Listens to

```
Thank you @botname

@botname thanks
```

3.17.2 Settings key

@botname thank you

thanks

3.17.3 Params

reply

The message the bot will send back. Default value is "You are welcome".

3.17.4 Examples

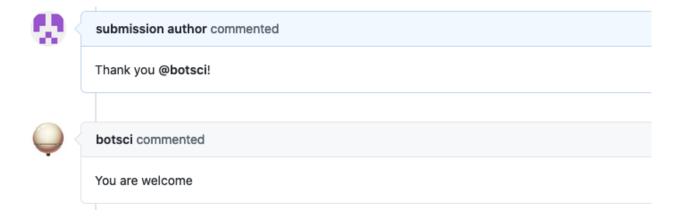
Simplest use case:

```
responders:
thanks:
```

Custom message and hidden from public commands list:

```
responders:
   thanks:
    reply: "No problem, I'm here to help!"
   hidden: true
...
```

3.17.5 In action



3.18 Reminders

This responder allows to schedule a reminder for the author or a reviewer to return to a review after a certain period of time (supported units: days and weeks). The command will only work if the mentioned user is an author, a reviewer for the submission or the sender of the message (so editors can set reminders for themselves).

3.18.1 Listens to

@botname remind @username in 2 weeks
@botname remind @reviewer in 10 days

3.18.2 Settings key

reminders

3.18.3 Params

reviewers

Optional. The HTML-comment value name in the body of the issue to look for reviewers. Default value is **reviewers-list**.

auhors

Optional. The HTML-comment value name in the body of the issue to look for authors. Default value is **author-handle**.

3.18. Reminders 57

3.18.4 Examples

Simple use case:

```
responders:
reminders:
only: editors
```

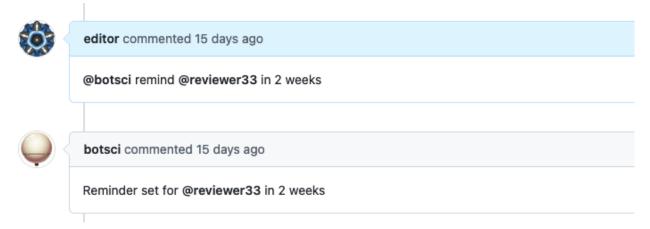
Custom html fields:

```
responders:
reminders:
only: editors
authors:
- author1
- author2
```

Now it will allow to set a reminder for all the users listed in the body of the issue in reviewers-list, author1 and author2 HTML fields.

3.18.5 In action

• Scheduling a reminder:



• The reminder:



botsci commented now

👋 @reviewer33, please update us on how your review is going (this is an automated reminder).

3.19 Initial values

This responder acts when a new issue is opened. It checks for the presence of placeholders in the body of the issue for all the configured values.

3.19.1 Listens to

New issue opened event.

3.19.2 Settings key

initial_values

3.19.3 Params

The values parameter is mandatory.

values

An array of values. Optionally each value can be individually customized.

For each value listed under **values** this options can be provided:

heading

Optional. If the value placeholder is missing when adding the value it will include this text as heading instead of just the value name. Default value is the value name capitalized bold.

value

Optional Value to add inside the HTML comments. Default value is empty string.

action

Optional Strategy when value placeholders are not defined in the body of the issue. Valid options: *append* (will add the value at the end of the issue body), *prepend* (will add the value at the beginning of the issue body). Default value is *prepend*

warn_if_empty

Optional If set to *true* if the placeholder for this value is not present or present but empty a new comment will be replied to the issue warning of the missing value. Default is *false*.

3.19.4 Examples

Simplest use case:

```
Verify presence of <!--version--><!--end-version--> and <!--target-repository--><!
--end-target-repository--> in the body of the issue:
```

```
responders:
initial_values:
values:
- version
- target-repository
...
```

Multiple values with custom properties:

3.19. Initial values 59

```
responders:
   initial_values:
    values:
        - version:
            - value: "vX.X.X"
            - action: append
            - author1:
                  - heading: "Author Github handle:"
                  - warn_if_empty: true
                  - target-repository
                  - archive
                  - package-name:
                        - warn_if_empty: true
```

3.19.5 In action

Using the *Multiple values with custom properties* example config:

• Initial state:

Software submission #16



author opened this issue



author commented

Package name:

Submitting Author: J.J.

Repository: https://github.com/openjournals/science.py

This is the review issue

Editor: TBD

Reviewers: No reviewers yet

Archive: TBD

Actual text in the initial body of the issue:

```
**Package name:** <!--package-name--><!--end-package-name-->
**Submitting Author:** <!--author-name--> J.J.<!--end-author-name-->

**Repository:** <!--target-repository-->https://github.com/openjournals/science.py<!--end-target-repos

# This is the review issue

**Editor:** <!--editor-->TBD<!--end-editor-->

**Reviewers:** <!--reviewers-list-->No reviewers yet<!--end-reviewers-list-->

**Archive:** <!--archive-->TBD<!--end-archive-->
```

· Final state:

Software submission #16



author opened this issue



author commented • edited •

Author Github handle
Package name:

Submitting Author: J.J.

Repository: https://github.com/openjournals/science.py

This is the review issue

Editor: TBD

Reviewers: No reviewers yet

Archive: TBD Version: vX.X.X



editorial-bot commented

Missing values: author1, package-name

Actual text in the final body of the issue:

3.19. Initial values 61

```
Author Github handle <!--author1--><!--end-author1-->

**Package name:** <!--package-name--><!--end-package-name-->

**Submitting Author:** <!--author-name--> J.J.<!--end-author-name-->

**Repository:** <!--target-repository-->https://github.com/openjournals/science.py<!--end-target-repo

# This is the review issue

**Editor:** <!--editor-->TBD<!--end-editor-->

**Reviewers:** <!--reviewers-list-->No reviewers yet<!--end-reviewers-list-->

**Archive:** <!--archive-->TBD<!--end-archive-->

**Version:** <!--version-->vX.X.X<!--end-version-->
```

Result:

- version has been appended at the end of the body with a value of vX.X.X
- author1 has been added with the custom heading
- target-repository was already present, so nothing has been done with it
- archive was already present, so nothing has been done with it
- package-name was not present so it has been prepended.
- New comment was created with a warning of missing values for package-name and author1

3.20 Welcome

This responder acts when a new issue is opened. It can reply with text messages, using a template, create a background job to asynchronously call an external service's API and/or triggering another responder.

Allows labeling.

3.20.1 Listens to

New issue opened event.

3.20.2 Settings key

welcome

3.20.3 Requirements

When using a template to respond:

When rendering a template a map of values will be passed to it:

- issue_id: The id of the issue
- repo: the name of the repository
- sender: the handle of the user creating the issue
- bot_name: the name of the bot user responding

If the template needs some other value included in the body of the issue, they can be declared using the data_from_issue param and those values will be passed to the template too, if can be extracted from the body. They can be used in the template using the syntax:

```
{{variable_name}}
```

In order to use a template, Buffy will look for the file declared in the template_file param in the target repo, in the location specified with the template_path setting (by default .buffy/templates). In short: the template_file should be located in the template_path.

The values needed by the template that are listed in the data_from_issue param must be extractable: they have to be enclosed in HTML comments:

```
<!--<name>--> Info to extract <!--end-<name>-->
```

So, for example, if you want to use the value of *version* in the template, the body of the issue must include it inside HTML comments:

```
<!--version--> v2.1 <!--end-version-->
```

Then it should be declared in the settings file, listed in the *data_from_issue* param:

```
responders:
    welcome:
    template_file: welcome.md
    data_from_issue:
    - version
```

And can then be used in the template:

```
Thank you for your submission, we will review the {{version}} release of your software.
```

When invoking an external service:

Some parameters are required for the external call to work: the name of the service and the url of the call, both configured in the settings YAML file nested under the external_service param.

Similarly to the External Service responder if the call is successful the response is posted as a comment in the issue (optionally using a template).

You can configure a template file as a response after the external API call, this template is configured separately from the previous general response template. The response from the external service should be in JSON format. It will be parsed and the resulting hash values will be passed to the template.

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3.20.4 Params

For replying with plain text message(s):

message

A text message to use as reply.

messages

<Array> A list of text messages to respond with.

To reply with a template file:

template_file

The name of the template file to use to build the response message.

data from issue

<*Array*> An optional list of values that will be extracted from the issue's body and used to fill the template.

Calling an external service:

external service

All the configuration for the service is nested under this param. Posible options are:

name

Required. The name for this service.

url

Required. The url to call.

method

The HTTP method to use. Valid values: [get, post]. Default is **post**.

template_file

The optional template file to use to build the response message after the external call.

headers

<Array> An optional list of key: value pairs to be passed as headers in the external service request.

data_from_issue

<*Array*> An optional list of values that will be extracted from the issue's body and used to fill the template.

query_params

<Array> An optional list of params to add to the query of the external call. Common place to add API_KEYS or other authentication info.

mapping

<a>ray> An optional mapping of variable names in the query of the external service call.

Running other responder(s):

run responder

Allows to call a different responder. Subparams are:

responder_key

Required. The key to find the responder in the config file.

responder_name

Optional. The name of the responder in the config file if there are several instances under the same responder key.

message

Optional. The message to trigger the responder with.

If you want to run multiple responders, use an array of these subparams.

General:

close

<Boolean> Optional parameter, if true the responder will close the issue. Default is false.

check_references

Optional. If present the validity of the DOIs from the paper's references file will be checked.

repo_checks

Optional. If present the responder will perform (asynchronously) several checks on the target repository. You can configure which checks to perform using nested params. Available options are those of the repository_checks responder

hidden

Is true by default.

3.20.5 Examples

Simplest use case:

```
responders:
welcome:
message: "Thanks for your submission!"
...
```

Multiple messages and a template:

```
responders:
    welcome:
    messages:
        - "You can list all the available commands typing `@botsci help`"
        - "The review will start once two reviewers are assigned, please stay tuned."
    template_file: welcome.md
    data_from_issue:
        - repository
        - version
```

Calling an external service:

```
responders:
    welcome:
    external_service:
        url: https://dummy-external-service.herokuapp.com/code-analysis
        method: post
        query_params:
        secret: A1234567890Z
        data_from_issue:
```

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```
- target-repo
mapping:
id: issue_id
...
```

When a new issue is created the responder will send a POST request to https://dummy-external-service.herokuapp.com/code-analysis with a JSON body:

```
{
  "secret": "A1234567890Z", # declared in the query_params setting
  "target-repo":"...", # the value is extracted from the body of the issue
  "id":"...", # the value corresponds to issue_id, it has been mapped to id
  "repo":"...", # the origin repo where the invocation happend
  "sender":"...", # the user invoking the command
  "bot_name":"...", # the bot user name that will be responding
}
```

And the response from the external service will posted as a comment in the original issue.

3.20.6 In action

Text messages and template file:

• The template file:

```
ያ Branch: master ▼ sunnydale / .buffy / templates / welcome.md
```

```
3 lines (2 sloc) | 118 Bytes

Welcome {{sender}}, thanks for opening this issue 
Thanks for sending your software {{repository}} to {{repo}}
```

• In use (template + 2 messages):

Software submission #5



karthik opened this issue · 1 comment



karthik commented

Submitting Author: karthik (@karthik)

Repository: ropensci/testing · Version submitted: VERSION Repository: <!--repository-->ropensci/testing<!--end-repository--

Description

· A testing package to test code

Scope

- Please indicate which category or categories this package falls under:
 - data retrieval
 - scientific software wrappers
 - field and lab reproducibility tools
 - geospatial data
 - text analysis



botsci commented

Welcome karthik, thanks for opening this issue 🞉

Thanks for sending your software ropensci/testing to aliadalabs/sunnydale



botsci commented

You can list all the available commands typing @botsci help



botsci commented

The review will start once two reviewers are assigned, please stay tuned.

3.20. Welcome 67

Calling an external service:

Py-Astro #12



package_author opened this issue 1 hour ago



package_author commented 1 hour ago

Submitting Author: JJ (@package_author)

Repository: github.com/scientific-software/pyastro

Version submitted: 5.0

Editor: TBD Reviewer 1: TBD Reviewer 2: TBD Archive: TBD

Version accepted: TBD

Description

Lorem ipsum fugit nulla sint ea aspernatur. Repellat dolor consequatur optio nihil o Quia aut maxime molestiae numquam sit nobis reprehenderit exercitationem. Sed animi modi quia distinctio. Voluptatem laborum ipsum et earum deleniti vel harum Voluptate delectus nihil culpa laborum in porro. Velit ut dolor atque dolorem ration Ut odit inventore ut consequatur id. Nam nihil reprehenderit ratione dolor autem.



botsci commented 1 hour ago

The quality of the code in github.com/scientific-software/pyastro is not bad

3.21 Goodbye

This responder acts when a issue is closed. It can reply with text messages, *using a template* or creating a background job to asynchronously call an external service's API.

Allows labeling.

3.21.1 Listens to

Issue closed event.

3.21.2 Settings key

goodbye

3.21.3 Requirements

When invoking an external service:

Some parameters are required for the external call to work: the name of the service and the url of the call, both configured in the settings YAML file nested under the external_service param.

Similarly to the External Service responder if the call is successful the response is posted as a comment in the issue (optionally using a template).

You can configure a template file as a response after the external API call, this template is configured separately from the previous general response template. The response from the external service should be in JSON format. It will be parsed and the resulting hash values will be passed to the template.

3.21.4 Params

For replying with plain text message(s):

message

A text message to use as reply.

messages

<Array> A list of text messages to respond with.

To reply with a template file:

template_file

The name of the template file to use to build the response message.

data_from_issue

<*Array*> An optional list of values that will be extracted from the issue's body and used to fill the template.

Calling an external service:

external_service

All the configuration for the service is nested under this param. Posible options are:

name

Required. The name for this service.

3.21. Goodbye 69

url

Required. The url to call.

method

The HTTP method to use. Valid values: [get, post]. Default is **post**.

template_file

The optional template file to use to build the response message after the external call.

headers

<Array> An optional list of key: value pairs to be passed as headers in the external service request.

data_from_issue

<*Array*> An optional list of values that will be extracted from the issue's body and used to fill the template.

query_params

<Array> An optional list of params to add to the query of the external call. Common place to add API_KEYS or other authentication info.

mapping

<Array> An optional mapping of variable names in the query of the external service call.

3.21.5 Examples

Simplest use case:

```
responders:
goodbye:
message: "Congratulations on the acceptance of your paper!"
...
```

Multiple messages and a template only if label present:

```
responders:
    goodbye:
    if:
        labels:
            - accepted
    messages:
            - "Congratulations on the acceptance of your paper!"
            - "Review process finished. Closing the issue."
    template_file: goodbye.md
    data_from_issue:
            - repository
            - doi
...
```

Calling an external service:

```
responders:
```

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```
goodbye:
    external_service:
        url: https://dummy-external-service.herokuapp.com/code-analysis
        method: post
        query_params:
            secret: A1234567890Z
        data_from_issue:
            - target-repo
        mapping:
            id: issue_id
```

When a new issue is closed the responder will send a POST request to https://dummy-external-service.herokuapp.com/code-analysis with a JSON body:

```
{
  "secret": "A1234567890Z", # declared in the query_params setting
  "target-repo":"...", # the value is extracted from the body of the issue
  "id":"...", # the value corresponds to issue_id, it has been mapped to id
  "repo":"...", # the origin repo where the invocation happend
  "sender":"...", # the user invoking the command
  "bot_name":"...", # the bot user name that will be responding
}
```

And the response from the external service will posted as a comment in the original issue.

3.21.6 In action

Text messages and template file:

• Replying with a template once the issue is closed:

3.21. Goodbye 71







editorialbot commented



If you would like to include a link to your paper from your README use the following coc

This is how it will look in your documentation:

JOSS 10.21105/joss.04060

3.22 Close issue command

This responder replies to a specific command closing the issue and possibly adding some labels. Allows *labeling*.

3.22.1 Listens to

@botname <command>

For example, if you configure the command to be *reject*, it would respond to:

@botname reject

3.22.2 Settings key

close_issue_command

3.22.3 Params

command

The command this responder will listen to.

description

Optional String to show when the help command is invoked (if the responder is not hidden).

3.22.4 Examples

Simplest use case:

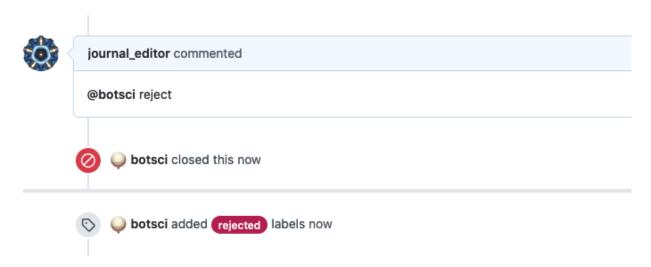
Just close the issue.

```
responders:
close_issue_command:
command: reject
```

Close issue, add labels, restrict access to editors:

```
responders:
close_issue_command:
only: editors
command: reject
add_labels:
- rejected
...
```

3.22.5 In action



3.23 Update comment

This responder edits the comment triggering the responder updating it with the content of a customizable *template file*.

These updates of the original comment are useful to add content (for instance: checklists) to be modified/updated by the original author of the comment, as they are always allowed to edit their own comments, not requiring to add them as collaborator of the repository/organization.

3.23.1 Listens to

```
@botname <command>
```

For example, if you configure the command to be list pre-acceptance tasks, it would respond to:

```
@botname list pre-acceptance tasks
```

3.23.2 Requirements

The response is generated using a template file that should be available in the repository.

3.23.3 Settings key

update_comment

3.23.4 Params

command

Required. The command this responder will listen to.

template_file

Required. The name of the template file to edit the comment with.

description

Optional String to show when the help command is invoked.

3.23.5 Examples

Simplest use case:

```
responders:
update_comment:
command: list tasks
template_file: tasks.md
...
```

Limiting use to editors team and adding info to use in the template:

```
responders:
   add_remove_checklist:
   only: editors
   command: create pre-acceptance steps checklist
   template_file: editor_final_checklist.md
   data_from_issue:
   - target-repository
   - author-handle
```

3.23.6 In action

• Invocation:



editor33 commented

@botsci create pre-acceptance steps checklist

• Comment edited by the bot:



editor33 commented • edited •

Editor Tasks Prior to Acceptance

•
☐ Read the text of the paper and offer comments/corrections (as either a list or a PR)
☐ Check the references in the paper for corrections (e.g. capitalization)
☐ Set article DOI with @botsci set <doi here=""> as archive</doi>
\square Set version with @botsci set <version here=""> as version</version>
☐ Double check rendering of paper with @botsci generate pdf
☐ Specifically check the references with @botsci check references and ask author(s) to upon
☐ Do a 'dry run' of acceptance with @botsci recommend—accept

3.24 External start review

This responder checks for the presence of editor and reviewers in an issue and then delegates the creation of a new review issue to an external API call.

3.24.1 Listens to

```
@botname start review
```

3.24.2 Requirements

The parameters required for the responder to work are the ones configuring the external API call, nested under the external_call parameter.

3.24.3 Settings key

external_start_review

3.24.4 Params

external_call

Required. Nested under this parameter is the configuration for the external call that will start the review. All available subparams are described in the external_service docs.

review_title_regex

Optional. By default the responder will check that this command has not been triggered from a review issue by checking the title. If it starts with *[REVIEW]*: the command will be rejected. This parameter allows to specify a different string/regex to identify a review issue matching the title.

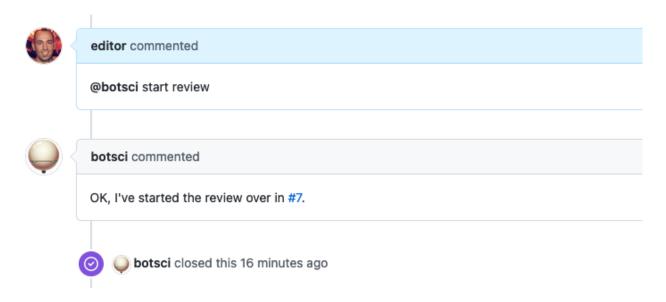
3.24.5 Examples

Restricted to editors, respond with a template and close the issue:

```
external_start_review:
    only: editors
    external_call:
        url: "https://test.joss.theoj.org/papers/api_start_review"
        query_params:
        secret: <%= ENV['TEST_SECRET'] %>
        mapping:
        id: issue_id
        editor: editor_login
            reviewers: reviewers_logins
        silent: true
        template_file: "review_started.md"
        close: true
...
```

The responder will call https://test.joss.theoj.org/papers/api_start_review and the response will be passed to the *review_started.md* template.

3.24.6 In action



3.25 External service

This responder creates a background job to asynchronously call an external service's API. If the call is successful the response is posted as a comment in the issue (optionally using a template).

3.25.1 Listens to

@botname <command>

For example, if you configure the command to be analyze code, it would respond to:

@botname analyze code

3.25.2 Requirements

Some parameters are required for the responder to work: the name of the service, the command to invoke it, and the url of the call. All can be set using the settings YAML file.

3.25. External service 77

If using a template

If you want to use a template to respond, Buffy will look for the file declared in the template_file param in the target repo, in the location specified with the template_path setting (by default .buffy/templates). In short: the template_file should be located in the template_path.

The response from the external service should be in JSON format. It will be parsed and the resulting hash values will be passed to the template, where they can be used with the syntax:

{{variable_name}}

3.25.3 Settings key

external_service

3.25.4 Params

General

name

Required. The name for this service.

command

Required. The command this responder will listen to.

description

The description of the service. It will show in the help command if the responder is not hidden.

example invocation

Optional string to show as an example of the command being used when the help command is invoked.

message

An optional message to reply when the command is received, before the external service is called.

Configuring the request

url

Required. The url to call.

method

The HTTP method to use. Valid values: [get, post]. Default is **post**.

headers

<Array> An optional list of key: value pairs to be passed as headers in the external service request.

query_params

<Array> An optional list of params to add to the query of the external call. Common place to add API_KEYS or other authentication info.

data from issue

<Array> An optional list of values that will be extracted from the issue's info or issue's body and sent as query params to the service call. Available info includes: issue_id, issue_author, repo, sender, bot_name, and any variable included in the body of the issue. Also if the command matches any data it will be available as match_data_1, match_data_2, etc.

mapping

<*Array>* An optional mapping of variable names in the query of the external service call.

Configuring the response

template_file

The optional template file to use to build the response message if the response from the external service is successful.

success_msg

Optional message to respond with if the service call is successful.

error_msg

Optional message to respond with if the service call fails with a 400/500 response.

silent

<Boolean> Optional parameter, if **true** the responder won't reply after the external service is called (template_file, success_msg and error_msg will overwrite this if present). Default is **false**.

add labels

<*Array>* Optional parameter. Labels to add to the issue if the external service call is successful.

remove_labels

<a>Array> Optional parameter. Labels to remove from the issue if the external service call is successful.

close

<Boolean> Optional parameter, if true the responder will close the issue if the external service call is successful. Default is false.

3.25.5 Examples

A simple case using a template:

```
external_service:
   name: cat_facts
   command: tell me something about cats
   description: Random facts about cats
   url: "https://cat-fact.herokuapp.com/facts/random"
   method: get
   query_params:
        animal_type: cat
        amount: 1
   template_file: cats.md
...
```

The request will be https://cat-fact.herokuapp.com/facts/random?animal_type=cat&amount=1 and the response will be passed to the *cats.md* template.

A complete example:

```
external_service:
    - code_quality:
        only: editors
        command: analyze code
        description: Reports on the quality of the code
        message: Inspecting code...
        url: https://dummy-external-service.herokuapp.com/code-analysis
        method: post
```

(continues on next page)

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(continued from previous page)

```
query_params:
    secret: A1234567890Z
    data_from_issue:
        - target-repo
    mapping:
        id: issue_id
...
```

Once the responder is invoked it will reply with "*Inspecting code*..." as a comment in the issue. Later, a POST request will be sent to https://dummy-external-service.herokuapp.com/code-analysis with a JSON body:

```
{
  "secret": "A1234567890Z", # declared in the query_params setting
  "target-repo":"...", # the value is extracted from the body of the issue
  "id":"...", # the value corresponds to issue_id, it has been mapped to id
  "repo":"...", # the origin repo where the invocation happend
  "sender":"...", # the user invoking the command
  "bot_name":"...", # the bot user name that will be responding
}
```

And the response will posted as a comment in the original issue.

3.25.6 In action

• In use:



xuanxu commented 2 days ago

@botsci analyze code



botsci commented 2 days ago

Inspecting code...



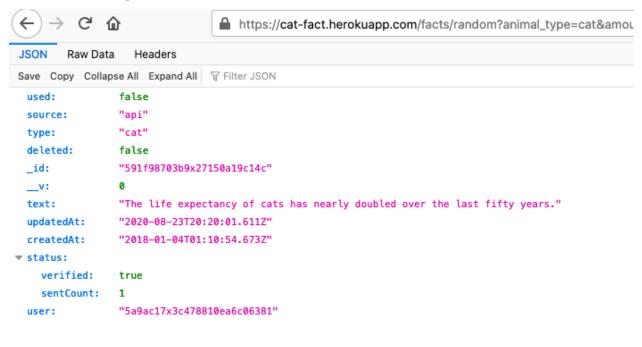
botsci commented 2 days ago

The quality of the code in http://github.com/aliadalabs/research-software is quite good

With a template as response

• The template file:

• The JSON response:



• In use:

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3.26 GitHub Action

This responder triggers workflow run on a GitHub Action using the GitHub API. Optionally if the call is successful (not the result of the workflow run but the call to trigger it) a reply message can be posted as a comment in the issue. Allows *labeling*.

3.26.1 Listens to

@botname <command>

For example, if you configure the command to be *compile pdf*, it will respond to:

@botname compile pdf

3.26.2 Requirements

Some parameters are required for the responder to work: the command to invoke it, and the workflow_repo and workflow_name values to identify the action to run. All can be set using the settings YAML file.

3.26.3 Settings key

github_action

3.26.4 Params

command

Required. The command this responder will listen to.

description

The description of the action this command runs. It will show in the help command if the responder is not hidden.

example_invocation

Optional String to show as an example of the command being used when the help command is invoked

workflow_repo

Required. The repo to run the action on, in org/name format.

workflow name

Required. Name of the workflow to run.

workflow ref

Optional. The git ref for the GitHub action to use. Defaults to main.

message

An optional message to reply with once the workflow is triggered.

inputs

<Map> An optional list of params/values to pass as inputs to the GitHub Action.

data_from_issue

<a>rray> An optional list of fields from the body of the issue to pass as inputs to the GitHub Action.

mapping

<Map> An optional mapping of variable names to add to the inputs.

You can use this action to run other responder(s) after after the GitHub action is triggered:

run_responder

Allows to call a different responder. Subparams are:

responder_key

Required. The key to find the responder in the config file.

responder_name

Optional. The name of the responder in the config file if there are several instances under the same responder key.

message

Optional. The message to trigger the responder with.

If you want to run multiple responders, use an array of these subparams.

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3.26.5 Examples

A complete example:

```
github_action:
   only: editors
   command: compile pdf
   description: Generates a PDF based on the paper.md file in the repository
   workflow_repo: openjournals/reviews
   workflow_name: compile-pdf.yml
   inputs:
      file: paper.md
   data-from-issue:
      - branch
      - target_repository
   mapping:
      repository: target_repository
      number: issue_id
```

Once the responder is invoked it triggers the *compile-pdf.yml* workflow on the *openjournals/reviews* repository passing to it the *file*, *repository*, *branch* and *number* inputs.

3.27 Wrong command

This is a special responder that replies when Buffy receives a command directed to the bot that no responder understand. By default it replies with:

```
I'm sorry human, I don't understand that. You can see what commands I support by typing:
@botname help
```

But the reply can be configured to be a custom message or to use a template.

3.27.1 Listens to

```
@botname whatever is not a command to other responder
```

3.27.2 Settings key

If using default reply this responder doesn't need to be added to the config file. Otherwise:

wrong_command

3.27.3 Params

```
ignore
```

Optional. If true this responder won't act. Default value: false.

template_file

Optional. A template file to use to build the response message.

message

Optional. A text message to use as reply.

3.27.4 Examples

Simplest use case:

Nothing added to the config file, it will reply the default response

```
responders:
```

Deactivate responder:

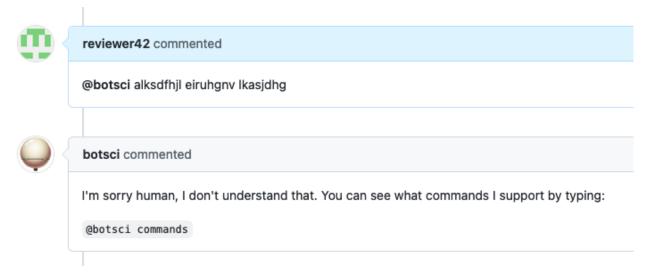
```
responders:
wrong_command:
ignore: true
```

Use custom message:

```
responders:
wrong_command:
message: "Say what?"
```

3.27.5 In action

• Unknown command:



3.28 ROpenSci :: Reviewers & due date

This responder can be used to add/remove a user to/from the reviewers list in the body of the issue. It also sets a due date for the review and updates that info in the body of the issue and in the reply comment. This responder will also update Airtable adding entries to the reviewers and reviews tables, and creating if still not present entries in the packages and authors tables. Allows *labeling*, that will take effect when the second reviewer is assigned.

3.28.1 Listens to

```
Obotname add Ousername to reviewers

Obotname remove Ousername from reviewers
```

3.28.2 Requirements

The body of the issue should have a couple of placeholders marked with HTML comments: the *reviewers-list* and the *due-dates-list*

```
<!--reviewers-list--> <!--end-reviewers-list--> <!--due-dates-list--> <!--end-due-dates-list-->
```

3.28.3 Settings key

ropensci_reviewers

3.28.4 Params

due_date_days

<*Integer>* Optional. The number of days from the moment a reviewer is assigned to the due date for the review. Default value is **21** (three weeks).

sample_value

Optional. A sample value string for the username field. It is used for documentation purposes when the *Help responder* lists all available responders. Default value is **xxxxx**.

no_reviewer_text

Optional. The text that will go in the removed reviewer place to state there's no one assigned. Default value is **TBD**.

add as assignee

<Boolean> Optional. If true, the new reviewer will be added as assignee to the issue. Default value is false.

add as collaborator

<Boolean> Optional. If true, the new reviewer it will be added as collaborator to the repo. Default value is false.

reminder

Used to configure automatic reminders. See next.

Automatic reminders: To configure an automatic reminder for the reviewers the reminder param can be used with two nested options under it:

days_before_deadline

<*Integer>* Optional. Configure when the reminder will be posted (how many days before the dealine for the review). Default value: 4

template file

The template file to use for the reminder (will receive variables: reviewer, days_before_deadline and due_date).

For the **Airtable** connection to work two parameters must be present in the **env** section of the settings file, configured using environment variable:

```
env:
    airtable_api_key: <%= ENV['AIRTABLE_API_KEY'] %>
    airtable_base_id: <%= ENV['AIRTABLE_BASE_ID'] %>
...
```

3.28.5 Examples

Simplest case:

```
responders:
ropensci_reviewers:
```

With labeling, changing no_reviewer_text, setting a reminder, limiting access and only if there's an editor already assigned:

```
responders:
   ropensci_reviewers:
    only:
        - editors
    if:
        role_assigned: editor
        no_reviewer_text: "Pending"
        add_labels:
        - 3/reviewer(s)-assigned
        remove_labels:
        - 2/seeking-reviewer(s)
        reminder:
        days_before_deadline: 4
        template_file: reminder.md
...
```

3.28.6 In action

• Initial state:

My cool package #10



maelle opened this issue 3 hours ago · 15 comments



maelle commented 3 hours ago •

Submitting Author: Name (@github_handle)

Other Authors: (delete if none) Name (@github_handle)

Repository:

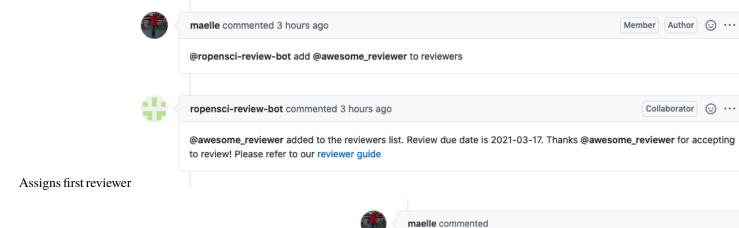
Version submitted: Editor: @maelle Reviewers: TBD

Archive: TBD

Version accepted: TBD

Issue's body with placeholders

• Invocation:



- Assigning second reviewer applies labeling:
- Final state:

@ropensci-review-bot add @mpadge to reviewers

@mpadge added to the reviewers list. Review due date is 2021-03-17. Thanks (

Topensci-review-bot added the (3/reviewer(s)-assigned label and remove

ropensci-review-bot commented

to our reviewer guide.

My cool package #10



maelle opened this issue 3 hours ago · 15 comments



maelle commented 3 hours ago • edited by ropensci-review-bot ▼

Submitting Author: Name (@github_handle)

Other Authors: (delete if none) Name (@github_handle)

Repository:

Version submitted: Editor: @maelle

Reviewers: @awesome_reviewer, @mpadge

Due date for @awesome_reviewer: 2021-03-17

Due date for @mpadge: 2021-03-17

Archive: TBD

Version accepted: TBD

Issue's body with reviewers and due dates info

3.29 ROpenSci :: Set due date

This responder can be used to add or change the review due date for a current reviewer.

3.29.1 Listens to

```
@botname set due date for @reviewer to YYYY-MM-DD
```

3.29.2 Requirements

The body of the issue should have the *reviewers-list* and the *due-dates-list* placeholders marked with HTML comments:

```
<!--reviewers-list--> <!--end-reviewers-list--> <!--due-dates-list--> <!--end-due-dates-list-->
```

The reviewer should be already listed in the reviewers list

The format for the due date must be YYYY-MM-DD

The new due date can not be in the past

3.29.3 Settings key

ropensci_set_due_date

3.29.4 Examples

Restricted to editors:

```
responders:
   ropensci_set_due_date:
    only:
     - editors
```

3.29.5 In action

• Initial state:



Author1 commented

Submitting Author Name: AuthorName
Submitting Author Github Handle: @author1
Repository: https://github.com/author1/epair

Version submitted: 0.1.0

Editor: @maelle

Reviewers: @reviewer1, @reviewer33

Due date for @reviewer1: 2022-03-13

Due date for @reviewer33: 2022-06-21

Archive: TBD

Version accepted: TBD

Initial issue's body

• Invocation:



maelle commented

@ropensci-review-bot set due date for @reviewer33 to 2022-07-30



ropensci-review-bot commented

Review due date for @reviewer33 is now 30-july-2022

Set new due date for a reviewer

• Final state:

Issue's body with new due date info

nepository. https://github.com/author/jepair

Version submitted: 0.1.0

Editor: @maelle

Reviewers: @reviewer1, @reviewer33

Due date for @reviewer1: 2022-03-13 Due date for @reviewer33: 2022-07-30

Archive: TRD

3.30 ROpenSci :: Seeking reviewers

This responder changes the review to a seeking reviewers mode, adding and removing appropriate labels and responding with a message with further instructions for authors. This responder will also call Airtable to create an entry in the packages table and entries for all authors (author1 and author-others) in the authors tables.

3.30.1 Listens to

@botname seeking reviewers

3.30.2 Settings key

ropensci_seeking_reviewers

3.30.3 Params

template_file

The optional template file to use to build the response message.

add labels

<Array> Optional parameter. Labels to add to the issue.

remove_labels

<Array> Optional parameter. Labels to remove from the issue.

As with any responder interacting with Airtable, two parameters must be present in the env section of the settings file, configured using environment variables:

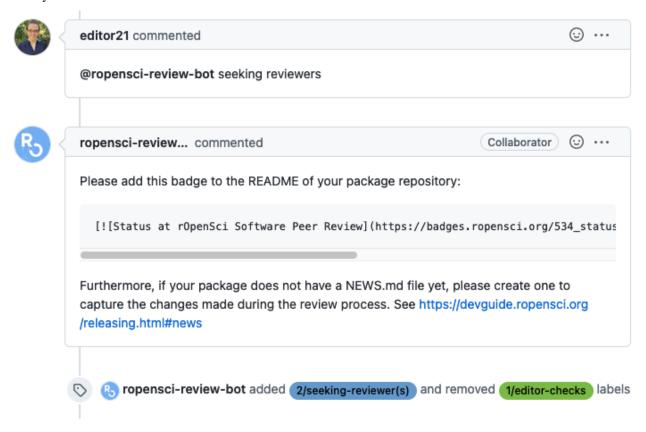
```
env:
    airtable_api_key: <%= ENV['AIRTABLE_API_KEY'] %>
    airtable_base_id: <%= ENV['AIRTABLE_BASE_ID'] %>
...
```

3.30.4 Examples

Restricted to editors:

3.30.5 In action

Run by an editor:



3.31 ROpenSci :: Approve

This responder is used to approve a package. It performs a series of tasks:

- Adds date-accepted to the body of the issue
- Clears reviewers' current_assignment in AirTable
- Creates a new team named like the package-name and invites the creator of the issue to it (owner right needed)
- Can reply with a template
- Allows labeling
- Closes the issue
- If the submission-type is stats it checks if stasgrade is present and if so adds the proper label

3.31.1 Listens to

```
@botname approve package-name
```

3.31.2 Requirements

The package-name must be specified in the command, otherwise an error message will be sent as reply.

If the *submission-type* of the issue is *stats*, then for the responder to work there must be a valid value for a *statsgrade* variable (marked with HTML comments) in the body of the issue:

```
# the responder will add the label: '6/approved-silver'
<!--statsgrade-->silver<!--end-statsgrade-->
```

3.31.3 Settings key

ropensci_approve

3.31.4 Params

For the **Airtable** connection to work two parameters must be present in the **env** section of the settings file, configured using environment variable:

```
env:
    airtable_api_key: <%= ENV['AIRTABLE_API_KEY'] %>
    airtable_base_id: <%= ENV['AIRTABLE_BASE_ID'] %>
...
```

For labeling the approved stats submissions an external service is used to get the proper versioned label. The url for the external service is by default: http://138.68.123.59:8000/stats_badge. This value can be changed using the optional :stats_badge_url param:

```
responders:
   ropensci_approve:
    only: editors
    stats_badge_url: https://test.ropensci:3030
...
```

3.31.5 Examples

Simplest case:

```
responders:
ropensci_approve:
```

With labeling, template response, limiting access and only if there's an editor already assigned:

```
responders:
   ropensci_approve:
    only: editors
    template_file: approved.md
   data_from_issue:
        - reviewers-list
    remove_labels:
        - 5/awaiting-reviewer(s)-response
   add_labels:
        - 6/approved
```

3.32 ROpenSci :: Finalize transfer

This responder is used to assing a recent approved and transfered package to a rOpenSci team. It needs owner rights to work. It performs a series of tasks:

- Checks for the presence of the package-name repo in the rOpenSci GitHub organization
- Creates a new team named like the package-name and invites the creator of the issue to it, if the team does not exists already.
- Adds the package-name repo to the package-name team with admin rights so the members of the team can manage it

3.32.1 Listens to

```
@botname finalize transfer of package-name
```

3.32.2 Requirements

The *package-name* must be specified in the command, otherwise an error message will be sent as reply. The bot must have owner rights.

3.32.3 Settings key

ropensci_finalize_transfer

3.32.4 Example:

```
responders:
   ropensci_finalize_transfer:
    only: editors
```

3.33 ROpenSci :: Invite author

This responder is used by the author of an approved package to receive an invitation to join the team that will manage the package and will allow them to transfer it to rOpenSci. Usually this invitation is sent automatically when the package is approved but it expires in a week. This responder allows the author to have the invitation sent again.

3.33.1 Listens to

```
@botname invite me to ropensci/package-name
```

3.33.2 Requirements

The command must be run by the author of the package (the user that created the review issue), otherwise an error message will be sent as reply.

3.33.3 Settings key

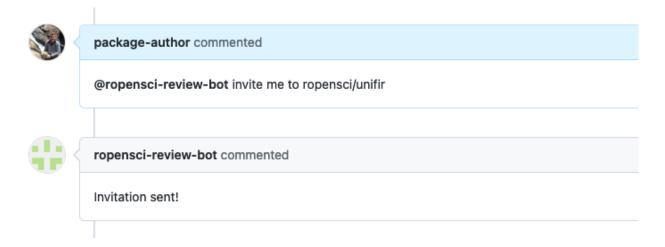
ropensci_invite_author

3.33.4 Example:

Allow the command to run only if package is already approved:

```
responders:
    ropensci_invite_author:
        if:
            labels: 6/approved
            reject_msg: "Can't invite author because the package is not approved yet"
```

3.33.5 In action



3.34 ROpenSci :: Mint

This responder mints a submission: it can be used to add a valid badge grade value (currently *bronze/silver/gold*) to the kind of submissions accepting them (currently *stats*)

3.34.1 Listens to

@botname mint <grade>

Where <grade> must be a valid value. For example:

@botname mint silver

3.34.2 Requirements

The responder will read the value of *submission-type* in the body of the issue, for it to work this value must equal *stats*, then it will update (or add) the value of the *statsgrade* in the body of the issue.

3.34.3 Settings key

ropensci_mint

3.34.4 Examples

Only available to editors:

```
responders:
ropensci_mint:
only: editors
```

3.34.5 In action

• Initial state:

Issue's body with correct submission type





submitter_37 commented

Submitting Author: Software Author (@submitter_37) Repository: https://github.com/great-package/kgram

Submission type: stats

• Invocation:



noamross commented

@ropensci-review-bot mint gold



ropensci-review-bot commented

Done, gold minted!

• Final state:

Issue's body updated with the badge grade



vynicialu openeu uno issue 10 uays ago · 4 comments



submitter_37 commented

Badge grade: gold

Submitting Author: Software Author (@submitter_37) Repository: https://github.com/great-package/kgram

Submission type: stats

3.35 ROpenSci :: Submit review

This responder can be used to update Airtable entries with a review url, duration and date in the reviews table. Once the number of reviews in Airtable equals the number of reviewers in the issue a message will be configured for 12 days later to remind authors to submit their response.

3.35.1 Listens to

```
@botname submit review <REVIEW_URL> time <REVIEW_HOURS>
```

Where <REVIEW_URL> must be a valid link to a comment in the issue and <REVIEW_HOURS> is numeric. For example:

@botname submit review https://github.com/ropensci/software-review/issues/338

#issuecomment-536199121 time 7.5

3.35.2 Requirements

REVIEW_URL must be a complete url pointing to a comment in the review issue.

REVIEW_HOURS is numeric. Example of valid values: 4, 10.5, 7,5

3.35.3 Settings key

ropensci_submit_reviews

3.35.4 Params

label_when_all_reviews_in

Optional Labeling to add to the issue once the number of reviews in Airtable equals the number of reviewers in the issue.

unlabel_when_all_reviews_in

Optional Labeling to remove from the issue once the number of reviews in Airtable equals the number of reviewers in the issue.

For the **Airtable** connection to work two parameters must be present in the **env** section of the settings file, configured using environment variable:

```
env:
    airtable_api_key: <%= ENV['AIRTABLE_API_KEY'] %>
    airtable_base_id: <%= ENV['AIRTABLE_BASE_ID'] %>
...
```

3.35.5 Examples

Simplest case:

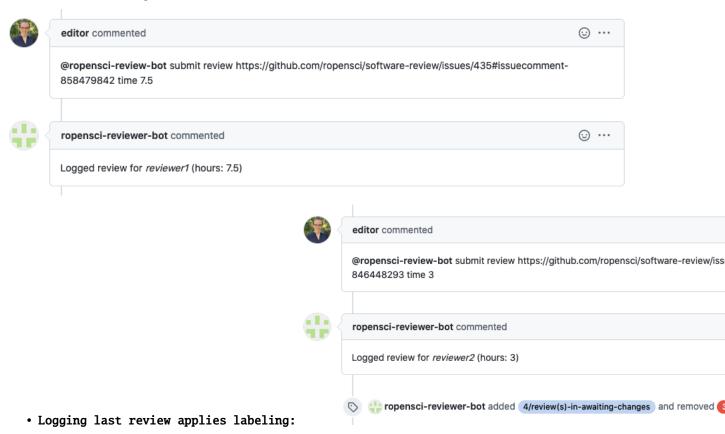
```
responders:
   ropensci_submit_reviews:
...
```

With labeling once all reviews are completed and limiting access to editors:

```
responders:
   ropensci_submit_reviews:
    only:
        - editors
        label_when_all_reviews_in: "4/review-in-awaiting-changes"
        unlabel_when_all_reviews_in: "3/reviewer(s)-assigned"
...
```

3.35.6 In action

• Invocation: Log first review



3.36 ROpenSci :: Submit author response

Used by the authors of a submission after responding to a review or to reviewer's comments, this responder can be used to create Airtable entries with a response url and a date for the reviewed package.

3.36.1 Listens to

@botname submit response <AUTHOR_RESPONSE_URL>

Where <AUTHOR_RESPONSE_URL> must be a valid link to a comment in the issue. For example:

@botname submit response https://github.com/ropensci/software-review/issues/550

→#issuecomment-1229032049

3.36.2 Requirements

AUTHOR_RESPONSE_URL must be a complete url pointing to a comment in the review issue.

3.36.3 Settings key

ropensci_submit_author_response

3.36.4 Params

For the **Airtable** connection to work two parameters must be present in the **env** section of the settings file, configured using environment variable:

```
env:
    airtable_api_key: <%= ENV['AIRTABLE_API_KEY'] %>
    airtable_base_id: <%= ENV['AIRTABLE_BASE_ID'] %>
...
```

3.36.5 Examples

Simplest case:

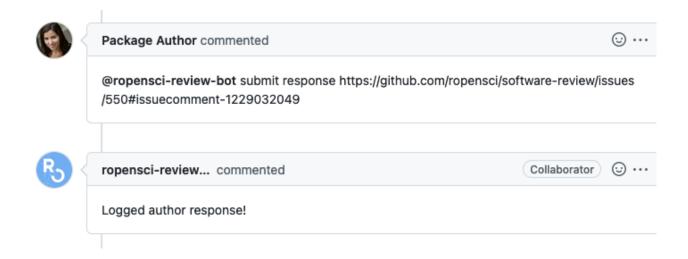
```
responders:
   ropensci_submit_author_response:
...
```

Use restricted to authors set in the body of the issue:

```
responders:
ropensci_submit_author_response:
authorized_roles_in_issue:
- author1
- author-others
```

3.36.6 In action

• Invocation: Log author's response



3.37 ROpenSci :: On hold

This responder is used by an editor to put the submission on hold (by default for 90 days, but that is configurable). The responder will label the issue with the holding label and once the time limit is reached the editor will be pinged to review the holding status and possibly close the issue.

3.37.1 Listens to

@botname put on hold

3.37.2 Settings key

ropensci_on_hold

3.37.3 Params

on_hold_label

Optional. The label to add to the issue. By default is **holding**

on_hold_days

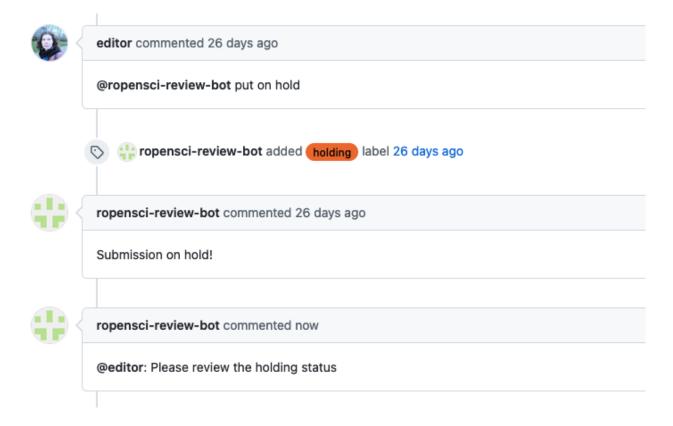
Integer An optional number of days to have the issue on hold before reminding the editor. Default value is **90**.

3.37.4 Example:

Allow the command to be run only by editors, and set reminder to 26 days:

```
responders:
ropensci_on_hold:
only: editors
on_hold_days: 26
```

3.37.5 In action



CHAPTER

FOUR

LABELING

Several Buffy responders allow labeling. A responder allowing labeling means that if the responder finish successfully its main task, it can add and/or remove labels to the issue if they are specified in the settings file.

4.1 Settings

Responders allowing labeling will accept in their settings two keys:

```
add_labels
an optional Array of labels to add

remove_labels
an optional Array of labels to remove
```

Example:

```
responders:
    example_responder:
    add_labels:
        - review-finished
        - recommend publication
    remove_labels:
        - pending-review
```

If the example responder is successfull the review-finished and recommend publication labels will be added and the pending-review label will be removed from the issue.

4.2 Responders listening to Add/Remove actions

Some responders listen to two opposite add and remove actions (for instance the add_remove_assignee responder). In these cases, the add action will process the labeling normally -adding the specified :add_labels and removing the :remove_labels- and the remove action will undo that labeling, i.e. removing the :add_labels and adding the labels from the :remove_labels setting.

CHAPTER

FIVE

USING TEMPLATES

Several Buffy responders can reply with a template. Please read each Responder documentation to know if a specific Responder allows this option.

5.1 Template files

Templates must be created in the repository using Buffy. Every template is a different file in the repo. To make use of them Buffy needs to know where the templates are located, and the individual name of each template file. As the comments in GitHub issues are rendered using markdown, usually the templates will be plain text or .md files, but that is not mandatory for Buffy to use them.

5.1.1 Location

Buffy will look for the templates in the target repository. By default it will look under the .buffy/templates dir. This value can be modified in the settings file with the templates_path setting. If present, the value of this setting will be considered the relative value in the target repo where templates are located.

5.1.2 Name

In the responders allowing templates for replies, the template is specified using the template_file setting for that responder. Value should be the name of the file including the extension if it has one.

5.1.3 Example

If Buffy is configured to work on a repo with address https://github.com/scientific-journal/astronomy and the settings.yml file has the following value for template_path:

```
buffy:
   templates_path: .templates
...
```

and you declare a template in a responder using template file with this value:

```
responders:
   welcome_template:
    template_file: welcome.md
...
```

Buffy will use the content of https://github.com/scientific-journal/astronomy/.templates/welcome.md to respond.

5.2 Populating templates

The content of a template can include placeholders to be filled with the actual values of a variable. The syntax is:

```
{{variable_name}}
```

When rendering a template, Buffy will use a hash of key:value pairs. When a placeholder is found in the template, it will look up for the corresponding key in the hash and insert the value in the template. The hash will always include at least:

- issue_id: The id of the issue
- issue_author: The handle of the user that opened the issue
- repo: the name of the repository
- sender: the handle of the user creating the comment/issue triggering the responder
- bot_name: the name of the bot user responding

The hash can also include fields extracted from the body of the issue. To add fields use the data_from_issue setting. For example, to have the target-repository and author values from the issue available in the template this would do:

```
responders:
welcome_template:
template_file: welcome.md
data_from_issue:
- target-repository
- author
```

Check each responder documentation for details on other values available to use in templates.

CHAPTER

SIX

CREATING A CUSTOM RESPONDER

Buffy will load and make available any responder that is located in the app/responders directory. The simplest way to organize your responders is to add them in a subfolder inside the responders dir, defining a module for the custom responders.

During this guide as an example, we'll create a simple responder to get the time.

6.1 Responder structure

A responder is a ruby class containing five elements:

- **keyname**: the handle for the responder in the configuration file
- define_listening method: a place to declare what events the responder is listening to
- process_message method: the code to perform whatever the responder does
- description method: to add a short description of the responder for documenting purposes
- example_invocation method: to show users how to invoke the responder

6.1.1 The Responder Ruby class

A responder object is a class inheriting from the Responder class, so you should require the Responder class located in /lib and create a child class.

When initialized, a responder will have accessor methods for the name of the bot (bot_name) and for the parameters of the responder coming from the config file (params).

```
For our example we add a clock_responder.rb file to the new app/responders/

→myorganization dir.

It declares the responder class in the myorganization module.
```

```
require_relative '../../lib/responder'

module Myorganization
   class ClockResponder < Responder
   end
end</pre>
```

6.1.2 Keyname

Using **keyname** you can define the handle for the responder to be used in the configuration file. Using a symbol is ok. For our example we'll just use *clock*:

```
require_relative '../../lib/responder'

module Myorganization
   class ClockResponder < Responder
     keyname :clock
   end
end</pre>
```

Now we can use the responder adding it to the *config.yml* file:

```
responders:
clock:
```

6.1.3 Define listening

The define_listening method is the place to specify what the responder is listening to. You can set values for two instance variables here:

- @event_action: the action that triggered the event the responder will listen to
- @event_regex: (optional) a regular expression the text body of the event (a comment or the body of an issue) should match for the responder to respond

When an event is sent from the reviews repository to Buffy, only responders that match action and regex (if present) will be run.

Event action

- If you are listening to creation of issues, @event_action should be "issues.opened".
- If you are listening to new comments, @event_action should be "issue_comment.created"".

Event regex

The @event_regex variable is where the syntax of every specific command is declared. If it is nil the responder will respond to every event that matches @event_action.

Inside this method you have available the name of the bot in the @botname instace variable and all the parameters for this responder from the config file in the @params instance variable.

For our example, we will be listening to comments and we want the command to be "what time is it?":

```
require_relative '../../lib/responder'
module Myorganization
  class ClockResponder < Responder</pre>
```

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```
keyname :clock

def define_listening
   @event_action = "issue_comment.created"
   @event_regex = /\A@#{bot_name} what time is it\?\s*\z/i
   end
  end
end
```

Mandatory parameters

You can also declare inside this method which parameters are required in the configuration using required_params. This will create a reader method for every required parameter.

For example, we could make the command for invoking our responder mandatory and declared in the config.yml file instead that in our regex, that way the command for our responder can be changed and be easily configured:

```
require_relative '../../lib/responder'

module Myorganization
  class ClockResponder < Responder
  keyname :clock

  def define_listening
    required_params :command

    @event_action = "issue_comment.created"
    @event_regex = /\A@#{bot_name} #{command}\s*\z/i
    end
  end
end</pre>
```

now the command must be added to the config file or the responder will error and not run:

```
responders:
clock:
command: tell me the time
```

But we don't want to be too strict so, we'll allow the command to be changed but by default we'll have one. For that we'll use an auxiliary instance method:

```
require_relative '../../lib/responder'

module Myorganization
   class ClockResponder < Responder
   keyname :clock

   def define_listening
     @event_action = "issue_comment.created"
     @event_regex = /\A@#{bot_name} #{clock_command}\s*\z/i</pre>
```

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```
end

def clock_command
   params[:command] || "what time is it\\?"
   end
  end
end
end
```

6.1.4 Process message

The process_message method will be called if an event reaches Buffy and it matches the action and the regex in the *define_listening* method. It accepts a single argument: the message that triggered the call.

This method is the place of all the custom Ruby code needed to perform whatever is the responder does. To interact back with the reviews repository there are several methods available:

- respond(message): will post a comment with the specified message string
- respond_external_template(template_name, locals): will post a comment using a template and passing it the
 locals variables
- update_body(mark, end_mark, text): will update the body of the issue between marks with the passed text
- add_assignee(user): will add the passed *user* to the issue's assignees
- remove_assignee(user): will remove the passed *user* from the issue's assignees
- replace_assignee(old_user, new_user): will replace the passed old_user with new_user in the issue's assignees
- process_labeling: will add/remove labels as specified in the responder *config params*

If you need to access any matched data from the @event_regex you have them available via the match_data array.

For our example we'll just reply a comment with the time:

```
require_relative '../../lib/responder'

module Myorganization
   class ClockResponder < Responder
    ...

   def process_message(message)
     respond(Time.now.strftime(" The time is %H:%M:%S %Z, today is %d-%m-%Y "))
   end
   end
end</pre>
```

6.1.5 Description

Use the description method to add a short description of what the responder does.

Our example responder replies with the current time:

```
require_relative '../../lib/responder'

module Myorganization
   class ClockResponder < Responder
    ...

   def description
     "Get the current time"
   end
   end
   end
end</pre>
```

6.1.6 Example invocation

To help users understand how to use the responder, use the example_invocation to add an example of how the responder is triggered.

In our example responder we'll use the command declared via config or the default one:

```
require_relative '../../lib/responder'

module Myorganization
   class ClockResponder < Responder
   ...

   def example_invocation
        "@#{bot_name} #{params[:command] || 'what time is it?'}"
   end
   end
end</pre>
```

6.2 Sample custom responder

The final version of our clock responder (in app/responders/myorganization/clock_responder.rb):

```
require_relative '../../lib/responder'

module Myorganization
  class ClockResponder < Responder
   keyname :clock

  def define_listening
    @event_action = "issue_comment.created"
    @event_regex = /\A@#{bot_name} #{clock_command}\s*\z/i
   end</pre>
```

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```
def process_message(message)
    respond(Time.now.strftime(" The time is %H:%M:%S %Z, today is %d-%m-%Y "))
end

def clock_command
    params[:command] || "what time is it\\?"
end

def description
    "Get the current time"
end

def example_invocation
    "@#{bot_name} #{params[:command] || 'what time is it?'}"
end
end
end
```

Adding its key to the configuration file in the responder settings:

```
buffy:
   responders:
    clock:
...
```

The responder should be available and ready to use:



editor commented 2 minutes ago

@testbot what time is it?



testbot commented 2 minutes ago



6.3 Tests

Don't forget to add tests for any new Responder you create. Buffy uses the RSpec test framework.

For our sample responder, we would create spec/responders/myorganization/clock_responder_spec.rb

```
require_relative "../../spec_helper.rb"
describe Myorganization::ClockResponder do
  subject do
   described_class
  end
  describe "listening" do
   before { @responder = subject.new({env: {bot_github_user: "testbot"}}, {}) }
   it "should listen to new comments" do
      expect(@responder.event_action).to eq("issue_comment.created")
   end
   it "should define regex" do
      expect(@responder.event_regex).to match("@testbot what time is it?")
      expect(@responder.event_regex).to_not match("@testbot whatever")
    end
   it "should allow invocation with custom command" do
      custom_responder = subject.new({env: {bot_github_user: "testbot"}},
                                     {command: "tell me the time"})
     expect(custom_responder.event_regex).to match("@testbot tell me the time")
      expect(custom_responder.event_regex).to_not match("@botsci what time is it?")
   end
  end
  describe "#process_message" do
   before do
      @responder = subject.new({env: {bot_github_user: "botsci"}}, {})
      disable_github_calls_for(@responder)
   end
   it "should respond to github" do
      timenow = Time.now
      expected_response = timenow.strftime(" The time is %H:%M:%S %Z, today is %d-%m-%Y
''')
      expect(Time).to receive(:now).and_respond(timenow)
      expect(@responder).to receive(:respond).with(expected_response)
      @responder.process_message("@testbot what time is it?")
    end
 end
end
```

You can find more examples of responder specs in the /spec/responders directory.

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